



Edison Opto Corporation
Investor's Conference
2017/12/08



Stock No: 3591

Disclaimer



Edison's presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

The forward-looking statements in this release reflect the current belief of Edison as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

Briefing Outline



Company Profile

Financial Information

Future Outlook

Company Profile

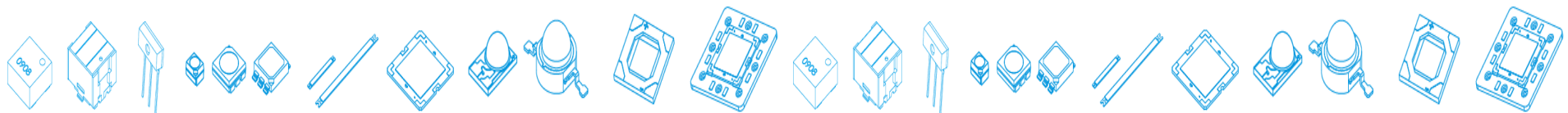
Financial Information

Future Outlook

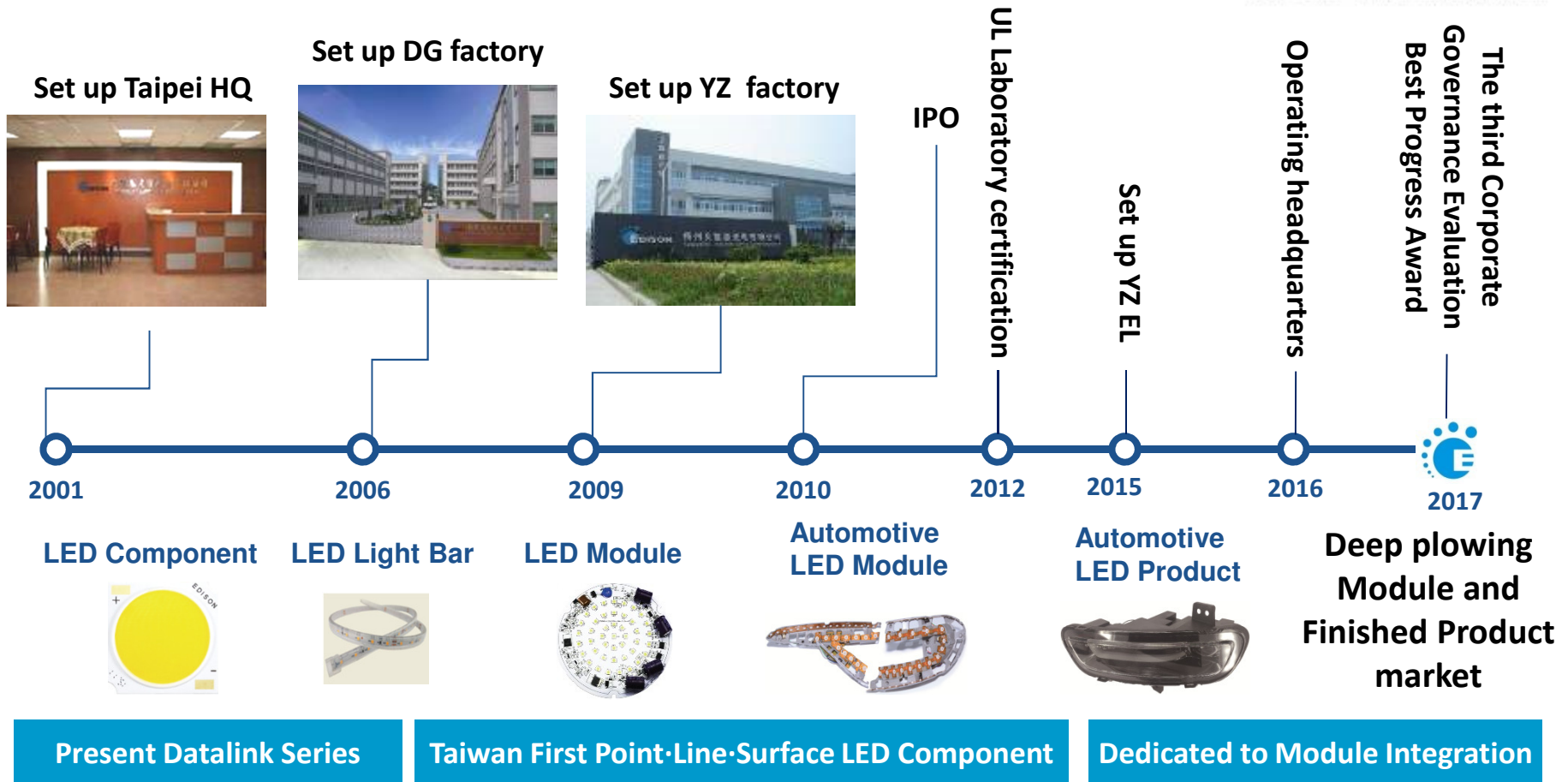
Company Introduction



Founded : 2001/10
IPO: 2010/11
Director: Jason Wu
CEO: Jason Wu
Employee: Around 1,000
Capital: US\$ 45 Million
Address: 4F., No.800, Zhongzheng Rd., Zhonghe Dist., New Taipei City 235, Taiwan (R.O.C.)
Product: High Power Components, PLCC, Datalink Components, LED modules and finish products



Company History



2006 first TEMO technology integration program platform

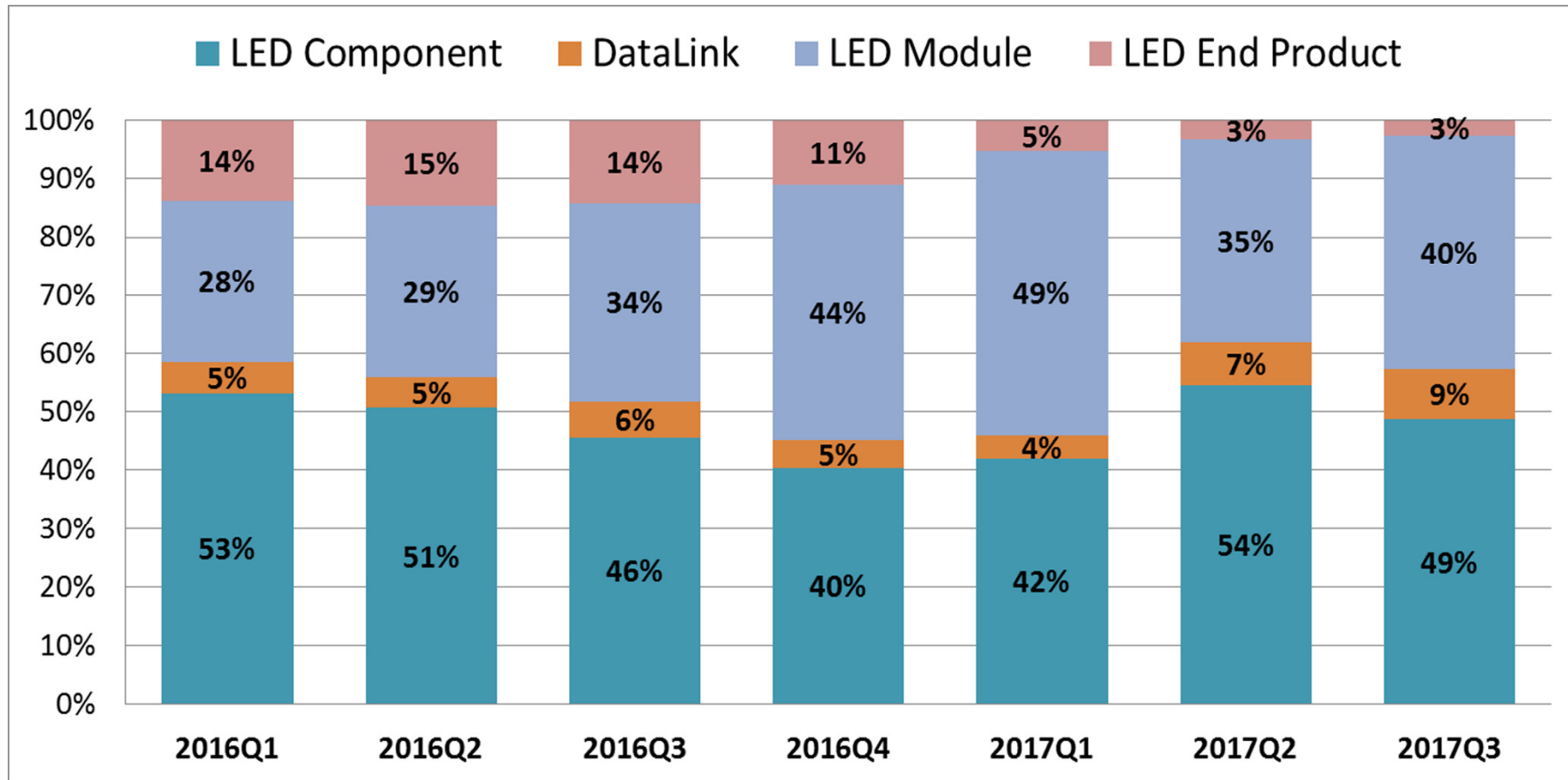


Company Profile

Financial Information

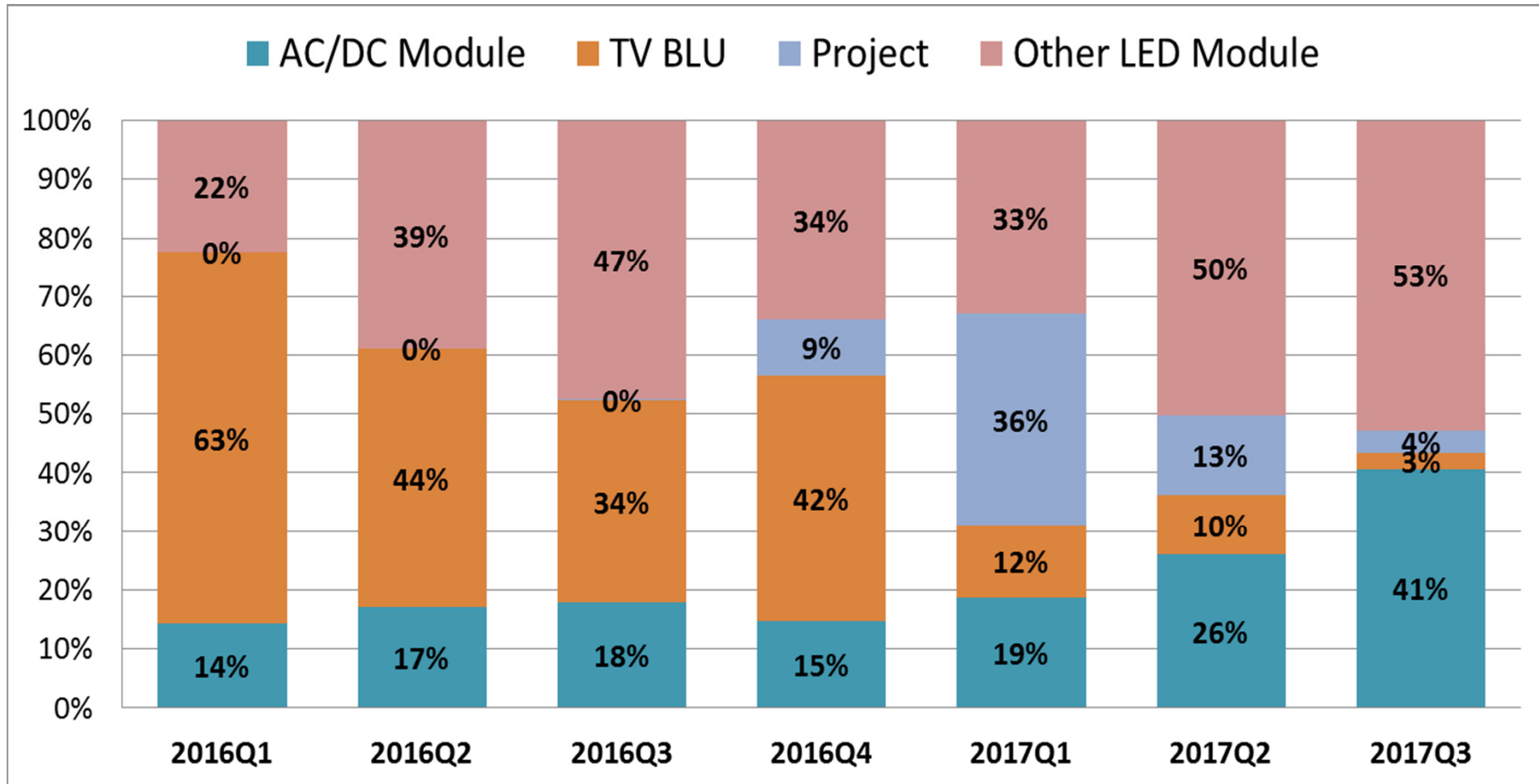
Future Outlook

Product Revenue Mix



LED components and LED module products accounted for a major proportion of revenue.

LED Module Revenue Mix



AC/DC module revenue share continued to rise

Consolidated Income Statement



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NT\$ Thousand

Item	Period	2017 Q3		2016 Q3		QoQ	
		Amount	%	Amount	%	Amount	%
Sales Revenue		595,325	100.0%	584,872	100.0%	10,453	1.8%
Cost of Goods Sold		511,765	86.0%	502,567	85.9%	9,198	1.8%
Gross Profit		83,560	14.0%	82,305	14.1%	1,255	1.5%
Operating Expense		83,452	14.0%	105,241	18.0%	(21,789)	-20.7%
Operating Profit(Loss)		108	0.0%	(22,936)	-3.9%	23,044	100.5%
Disposal Idle Assets Loss		(25,917)	-4.4%	(4,243)	-0.7%	(21,674)	-510.8%
Other Non-Operating Loss		(12,230)	-2.1%	4,466	0.8%	(16,696)	-373.8%
Net loss before tax		(38,039)	-6.4%	(22,713)	-3.9%	(15,326)	-67.5%
Income Tax		(4,882)	-0.8%	(3,102)	-0.5%	(1,780)	-57.4%
Net loss after tax		(42,921)	-7.2%	(25,815)	-4.4%	(17,106)	-66.3%
EPS (NT\$ dollars)		(0.32)		(0.21)			

Average Outstanding Shares:132 million shares

Consolidated Income Statement



NT\$ Thousand

Item	Period	2017 Q1~Q3		2016 Q1~Q3		YoY	
		Amount	%	Amount	%	Amount	%
Sales Revenue		1,921,574	100.0%	2,601,205	100.0%	(679,631)	-26.1%
Cost of Goods Sold		1,672,588	87.0%	2,273,518	87.4%	(600,930)	-26.4%
Gross Profit		248,986	13.0%	327,687	12.6%	(78,701)	-24.0%
Operating Expense		287,672	15.0%	312,447	12.0%	(24,775)	-7.9%
Operating Profit(Loss)		(38,686)	-2.0%	15,240	0.6%	(53,926)	-353.8%
Disposal Idle Assets Loss		(29,399)	-1.5%	(39,003)	-1.5%	9,604	24.6%
Other Non-Operating Loss		(15,836)	-0.8%	(37,479)	-1.4%	21,643	57.7%
Net loss before tax		(83,921)	-4.4%	(61,242)	-2.4%	(22,679)	-37.0%
Income Tax		(9,940)	-0.5%	(13,360)	-0.5%	3,420	25.6%
Net loss after tax		(93,861)	-4.9%	(74,602)	-2.9%	(19,259)	-25.8%
EPS (NT\$ dollars)		(0.72)		(0.53)			

Average Outstanding Shares:132 million shares

Consolidated Balance Sheet



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NT\$ Million

Item	2017/9/30		2016/12/31		2016/9/30	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalent	1,014	24%	1,055	23%	1,049	23%
Accounts & Notes Payable	535	13%	715	16%	678	15%
Inventory	374	9%	309	7%	276	6%
Other Short-term Assets	66	2%	132	3%	166	4%
Property, Plant and Equipments	1,846	44%	2,064	45%	2,071	45%
Other Long-Term Assets	319	8%	328	7%	351	8%
Total Assets	4,154	100%	4,603	100%	4,591	100%
Current Liability	814	20%	1,129	25%	1,087	24%
Other Liability	71	1%	72	1%	65	1%
Total Liability	885	21%	1,201	26%	1,152	25%
Common Stock	1,324	32%	1,324	29%	1,325	29%
Paid-in Capital	2,184	53%	2,271	49%	2,273	50%
Retained Earnings and other Equity	(183)	-4%	(144)	-3%	(103)	-2%
Treasury stocks	(205)	-5%	(205)	-4%	(210)	-5%
Minority Interest	149	4%	156	3%	154	3%
Total Shareholders' Equity	3,269	79%	3,402	74%	3,439	75%
Total Liability and Shareholders' Equity	4,154	100%	4,603	100%	4,591	100%

Company Profile

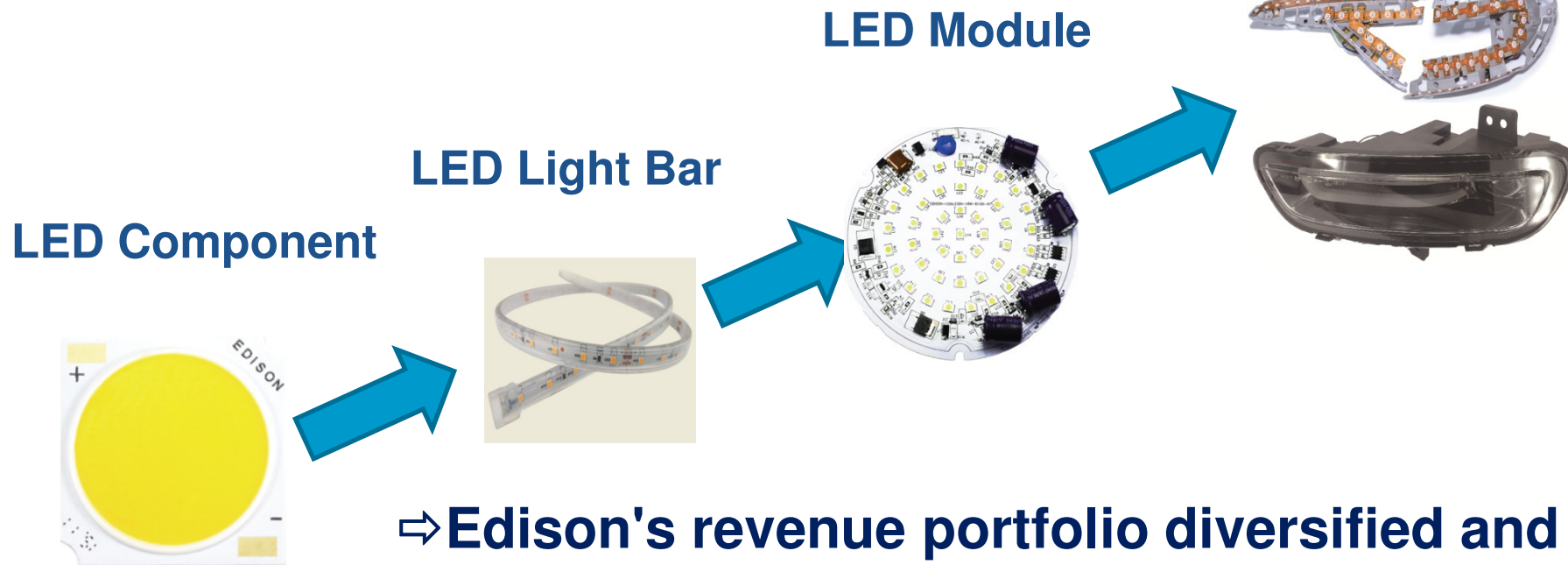
Financial Information

Future Outlook

Deep plowing Module and Finished Product market



Automotive LED Module



⇒ Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked.



Edison Group

Q&A

Global lighting solution leader

TEMO

LDMS

Edison Opto Corporation

Lighting Design Manufacturing Service