



Edison Opto Corporation Investor's Conference

2025/05/15

Stock No: 3591

- Edison' s presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.
- The forward-looking statements in this release reflect the current belief of Edison as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

BRIEFING OUTLINE

**Company
Profile**

**Financial
Information**

**Future
Outlook**

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Company Introduction



Founded : 2001/10

IPO: 2010/11

Director: Jason Wu

CEO: Jason Wu

Employee: Around 800

Capital: US\$ 47 Million

Address: 17F, No. 17, Qiao-he Rd., Zhong-he Dist.,
New Taipei City 235, Taiwan (R.O.C.)

Product:

- i) LED lighting(Components, Modules and Finish products)
- ii) LED Automotive(Components, Modules and Finish products)
- iii) Optical Datalink Components



Company History



Set up Taipei HQ



Set up DG factory



Set up YZ factory



IPO

UL Laboratory certification

Set up YZ EL factory



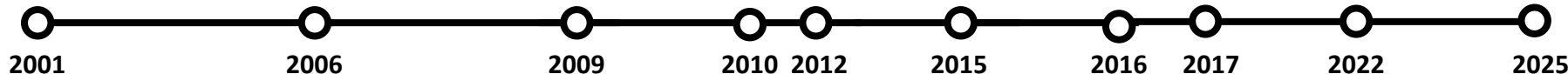
Operating headquarters

The third Corporate Governance Evaluation Best Progress Award

New Taipei HQ



Speed up finished product for Auto and General light



L1

Emitter



L2

PCB



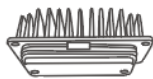
L3

Optical



L4

Heatsink



L5

Circuit



L6

Solution



Deep plowing Module and Finished Product market

- Present Datalink Series
- 2006 first TEMO technology integration program platform
- Taiwan First Point-Line-Surface LED Component
- Dedicated to Module Integration

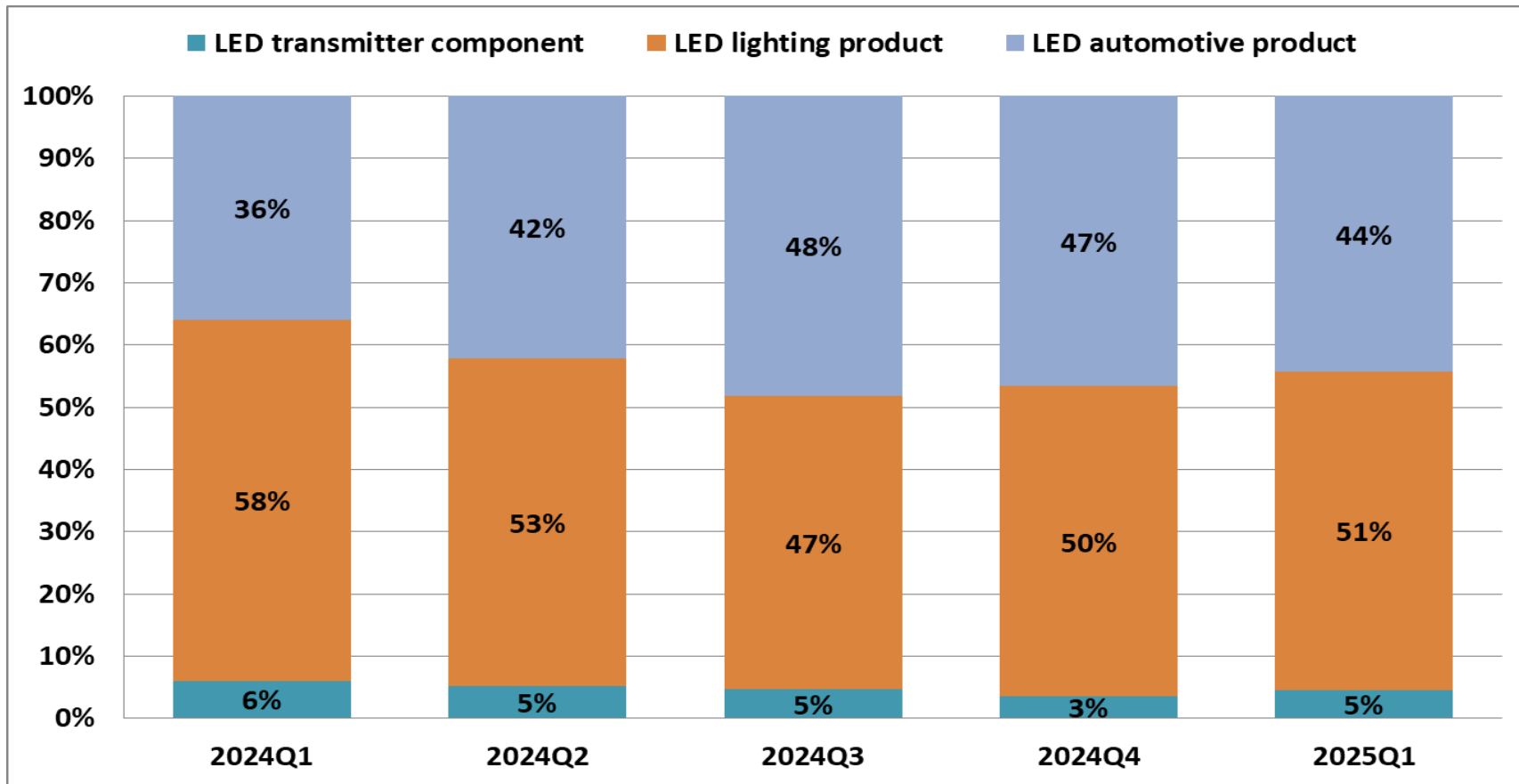


Company
Profile

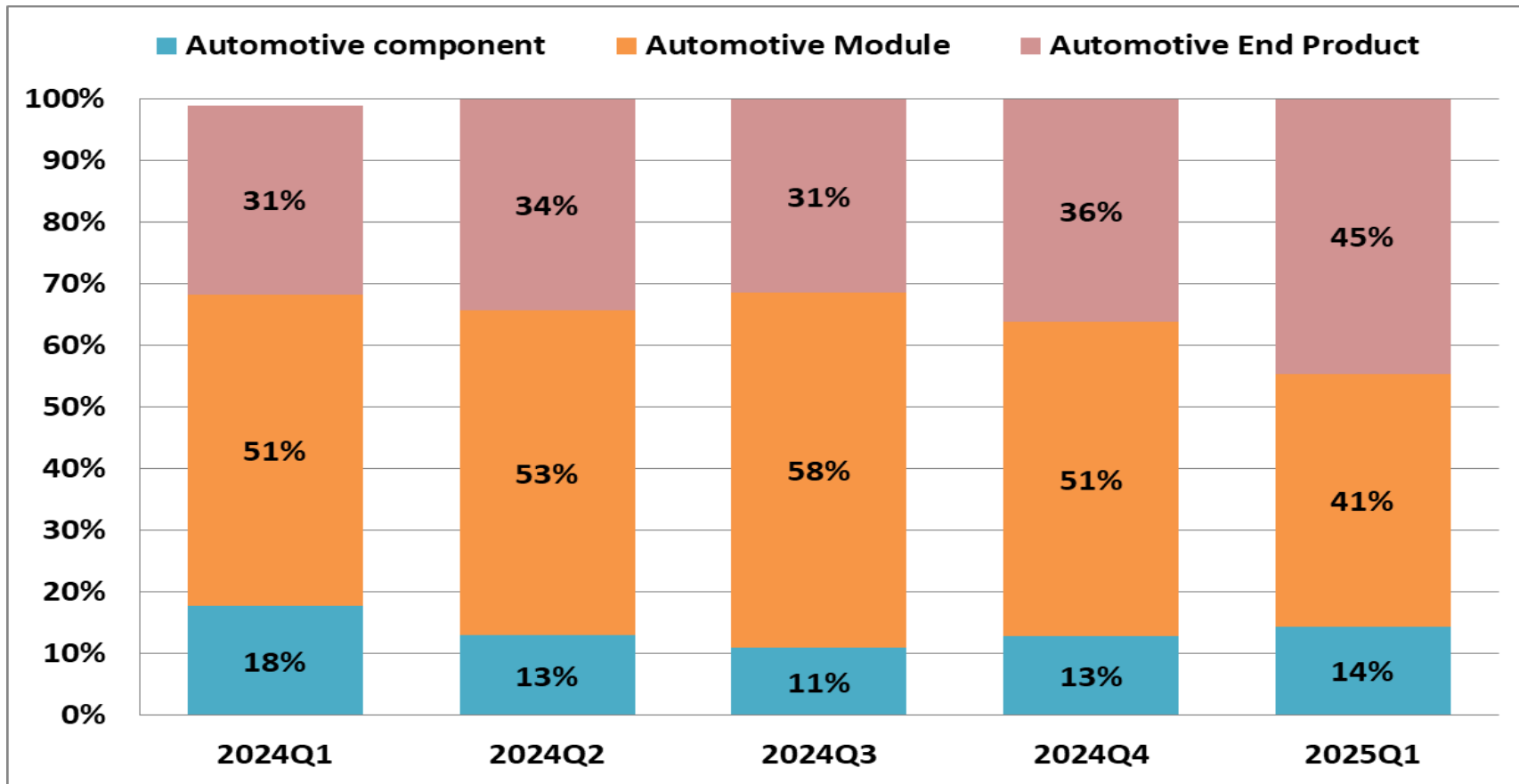
Financial
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Future
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Product Revenue Mix



Automotive Product Revenue Mix



Income Statement (QoQ)

NT\$ Thousand



| Item \ Period | 2025Q1 | | 2024Q4 | | QoQ | |
|---------------------------------|---------|-------|---------|-------|-----------|---------|
| | Amount | % | Amount | % | Amount | % |
| Sales Revenue | 572,783 | 100.0 | 675,452 | 100.0 | (102,669) | (15.2) |
| Cost of Goods Sold | 440,189 | 76.9 | 511,991 | 75.8 | (71,802) | (14.0) |
| Gross Profit | 132,594 | 23.1 | 163,461 | 24.2 | (30,867) | (18.9) |
| Operating Expense | 112,982 | 19.7 | 127,057 | 18.8 | (14,075) | (11.1) |
| Operating Profit | 19,612 | 3.4 | 36,404 | 5.4 | (16,792) | (46.1) |
| Interest Income | 2,512 | 0.4 | 4,504 | 0.7 | (1,992) | (44.2) |
| Foreign Exchange Gain | 9,895 | 1.7 | 17,530 | 2.6 | (7,635) | (43.6) |
| Interest Expense | (3,185) | (0.6) | (2,746) | (0.4) | (439) | (16.0) |
| Other Non-Operating Gain (Loss) | (3,130) | (0.5) | 648 | 0.1 | (3,778) | (583.0) |
| Net income before tax | 25,704 | 4.5 | 56,340 | 8.3 | (30,636) | (54.4) |
| Income Tax | 8,163 | 1.4 | 11,177 | 1.7 | (3,014) | (27.0) |
| Net income after tax | 17,541 | 3.1 | 45,163 | 6.7 | (27,622) | (61.2) |
| Profit, attributable to: | | | | | | |
| Owners of parent | 12,827 | 2.2 | 38,810 | 5.7 | (25,983) | (66.9) |
| Non-controlling interests | 4,714 | 0.8 | 6,353 | 0.9 | (1,639) | (25.8) |
| | 17,541 | 3.1 | 45,163 | 6.7 | (27,622) | (61.2) |
| EPS (NT\$ dollars) | 0.09 | | 0.27 | | (0.18) | |

Income Statement (YoY)

NT\$ Thousand



| Item | Period | 2025/1-3 | | 2024/1-3 | | YoY | |
|---------------------------------|--------|----------|-------|----------|-------|----------|--------|
| | | Amount | % | Amount | % | Amount | % |
| Sales Revenue | | 572,783 | 100.0 | 539,463 | 100.0 | 33,320 | 6.2 |
| Cost of Goods Sold | | 440,189 | 76.9 | 403,143 | 74.7 | 37,046 | 9.2 |
| Gross Profit | | 132,594 | 23.1 | 136,320 | 25.3 | (3,726) | (2.7) |
| Operating Expense | | 112,982 | 19.7 | 113,861 | 21.1 | (879) | (0.8) |
| Operating Profit | | 19,612 | 3.4 | 22,459 | 4.2 | (2,847) | (12.7) |
| Interest Income | | 2,512 | 0.4 | 2,978 | 0.6 | (466) | (15.6) |
| Foreign Exchange Gain | | 9,895 | 1.7 | 6,551 | 1.2 | 3,344 | 51.0 |
| Interest Expense | | (3,185) | (0.6) | (2,305) | (0.4) | (880) | (38.2) |
| Other Non-Operating Gain (Loss) | | (3,130) | (0.5) | (2,499) | (0.5) | (631) | (25.3) |
| Net income before tax | | 25,704 | 4.5 | 27,184 | 5.0 | (1,480) | (5.4) |
| Income Tax | | 8,163 | 1.4 | 946 | 0.2 | 7,217 | 762.9 |
| Net income after tax | | 17,541 | 3.1 | 26,238 | 4.9 | (8,697) | (33.1) |
| Profit, attributable to: | | | | | | | |
| Owners of parent | | 12,827 | 2.2 | 27,557 | 5.1 | (14,730) | (53.5) |
| Non-controlling interests | | 4,714 | 0.8 | (1,319) | (0.2) | 6,033 | 457.4 |
| | | 17,541 | 3.1 | 26,238 | 4.9 | (8,697) | (33.1) |
| EPS (NT\$ dollars) | | 0.09 | | 0.19 | | (0.10) | |

Balance Sheet

NT\$ Million



| Item | Period | 2025/3/31 | | 2024/12/31 | | 2024/3/31 | |
|---|--------|--------------|--------------|--------------|--------------|--------------|--------------|
| | | Amount | % | Amount | % | Amount | % |
| Cash & Cash Equivalent | | 1,122 | 27.2 | 1,141 | 27.3 | 990 | 25.3 |
| Accounts & Notes Receivable | | 699 | 17.0 | 784 | 18.7 | 615 | 15.7 |
| Inventory | | 322 | 7.8 | 299 | 7.1 | 329 | 8.4 |
| Other Current Assets | | 174 | 4.2 | 152 | 3.6 | 199 | 5.1 |
| Property, Plant and Equipments | | 1,623 | 39.4 | 1,612 | 38.5 | 1,640 | 41.9 |
| Other Long-Term Assets | | 183 | 4.4 | 197 | 4.7 | 145 | 3.7 |
| Total Assets | | 4,123 | 100.0 | 4,185 | 100.0 | 3,918 | 100.0 |
| Current Liability | | 571 | 13.8 | 677 | 16.2 | 701 | 17.9 |
| Non-current Liability | | 326 | 7.9 | 325 | 7.8 | 165 | 4.2 |
| Total Liability | | 897 | 21.8 | 1,002 | 23.9 | 866 | 22.1 |
| Capital | | 1,456 | 35.3 | 1,436 | 34.3 | 1,436 | 36.7 |
| Paid-in Capital | | 1,560 | 37.8 | 1,528 | 36.5 | 1,563 | 39.9 |
| Retained Earnings and other Equity | | 66 | 1.6 | 78 | 1.9 | (43) | (1.1) |
| Treasury stocks | | (34) | (0.8) | (34) | (0.8) | (34) | (0.9) |
| Minority Interest | | 178 | 4.3 | 175 | 4.2 | 130 | 3.3 |
| Total Shareholders' Equity | | 3,226 | 78.2 | 3,183 | 76.1 | 3,052 | 77.9 |
| Total Liability and Shareholders' Equity | | 4,123 | 100.0 | 4,185 | 100.0 | 3,918 | 100.0 |



Company
Profile

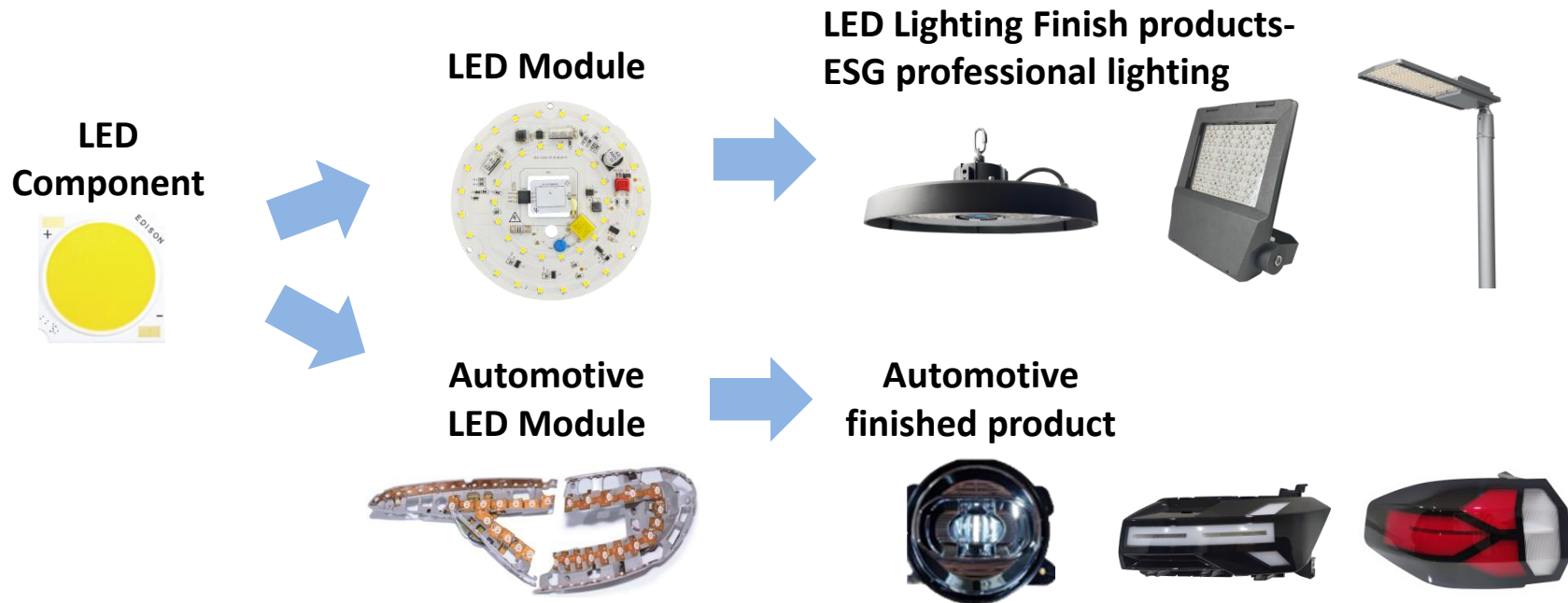
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Deep plowing Module and Finished Product market



Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.





Q&A



Edison Opto Corporation

Thank you for listening.