



Edison Opto Corporation Investor's Conference

2025/11/12

Stock No: 3591

- Edison's presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.
- The forward-looking statements in this release reflect the current belief of Edison as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

BRIEFING OUTLINE

**Company
Profile**

**Financial
Information**

**Future
Outlook**

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Company Introduction



Founded : 2001/10

IPO: 2010/11

Director: Jason Wu

CEO: Jason Wu

Employee: Around 780

Capital: US\$ 48 Million

Address: 17F, No. 17, Qiao-he Rd., Zhong-he Dist.,
New Taipei City 235, Taiwan (R.O.C.)

Product:

- i) LED lighting(Components, Modules and Finish products)
- ii) LED Automotive(Components, Modules and Finish products)
- iii) Optical Datalink Components



Company History



Set up Taipei HQ



Set up DG factory



Set up YZ factory



IPO

UL Laboratory certification

Set up YZ EL factory



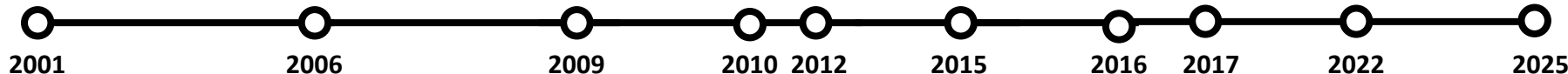
Operating headquarters

The third Corporate Governance Evaluation Best Progress Award

New Taipei HQ



Speed up finished product for Auto and General light



L1

Emitter



L2

PCB



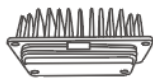
L3

Optical



L4

Heatsink



L5

Circuit



L6

Solution



Deep plowing Module and Finished Product market

- Present Datalink Series
- 2006 first TEMO technology integration program platform
- Taiwan First Point-Line-Surface LED Component
- Dedicated to Module Integration

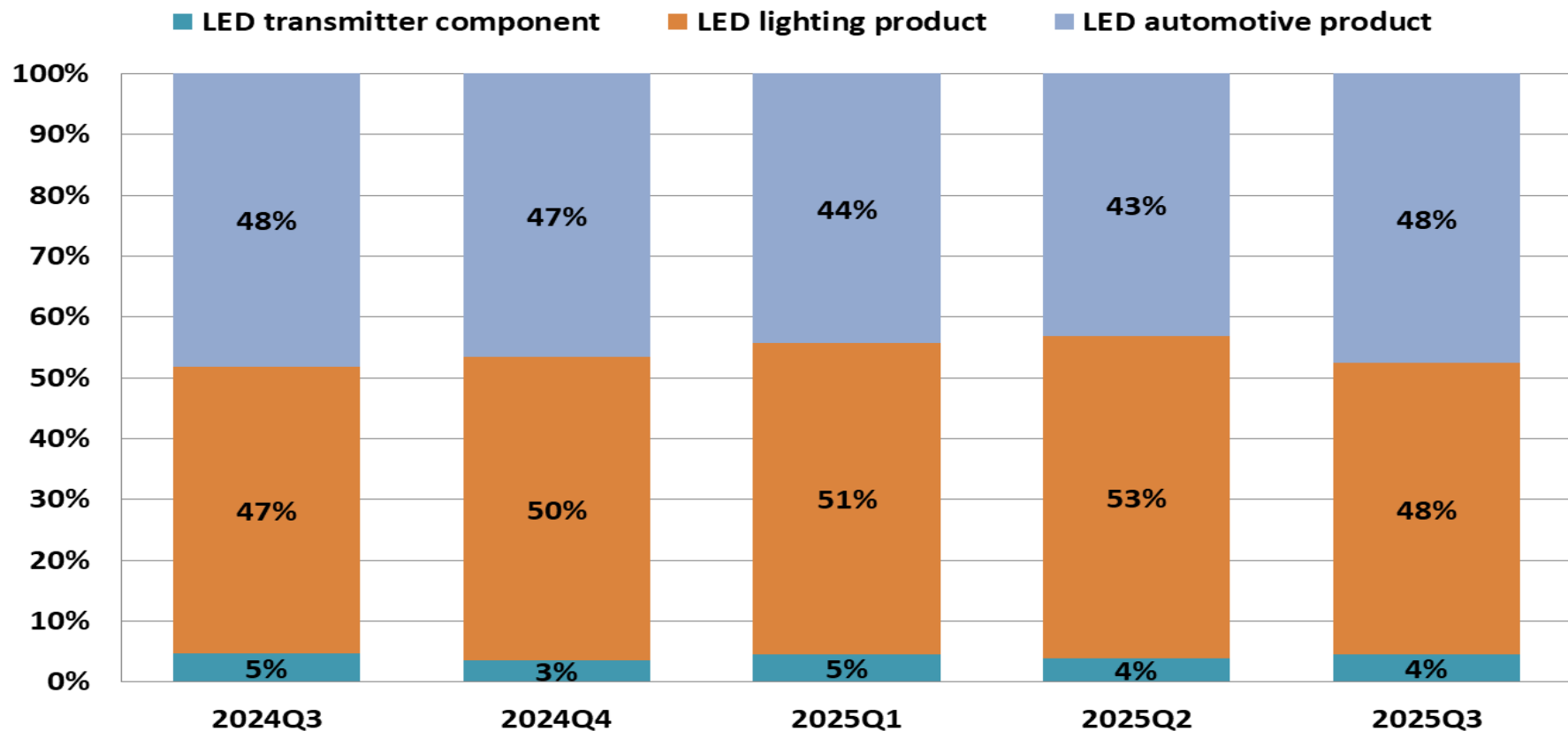


Company
Profile

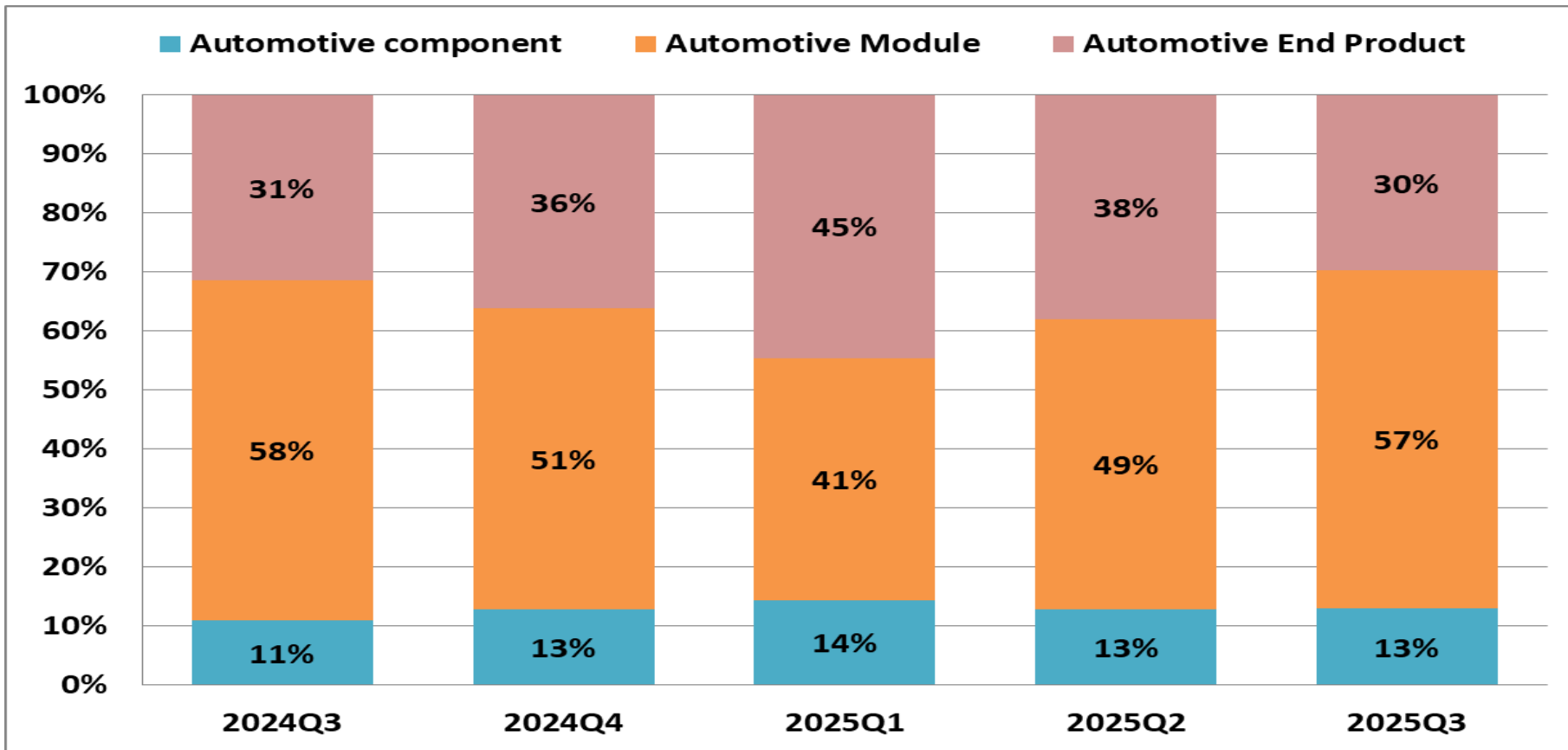
Financial
Information

Future
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Product Revenue Mix



Automotive Product Revenue Mix



Income Statement (QoQ)

NT\$ Thousand



Item	2025Q3		2025Q2		QoQ	
	Amount	%	Amount	%	Amount	%
Sales Revenue	568,005	100.0	614,243	100.0	(46,238)	(7.5)
Cost of Goods Sold	463,842	81.7	479,758	78.1	(15,916)	(3.3)
Gross Profit	104,163	18.3	134,485	21.9	(30,322)	(22.5)
Operating Expense	116,647	20.5	122,635	20.0	(5,988)	(4.9)
Operating Profit (Loss)	(12,484)	(2.2)	11,850	1.9	(24,334)	(205.4)
Interest Income	2,768	0.5	4,950	0.8	(2,182)	(44.1)
Foreign Exchange Gain (Loss)	(979)	(0.2)	(37,303)	(6.1)	36,324	97.4
Interest Expense	(6,037)	(1.1)	(5,228)	(0.9)	(809)	(15.5)
Other Non-Operating Gain (Loss)	(369)	(0.1)	8,153	1.3	(8,522)	(104.5)
Net income(Loss) before tax	(17,101)	(3.0)	(17,578)	(2.9)	477	2.7
Income Tax	6,016	1.1	(422)	(0.1)	6,438	1,525.6
Net income(Loss) after tax	(23,117)	(4.1)	(17,156)	(2.8)	(5,961)	(34.7)
Profit(Loss), attributable to:						
Owners of parent	(24,898)	(4.4)	(17,260)	(2.8)	(7,638)	(44.3)
Non-controlling interests	1,781	0.3	104	0.0	1,677	1,612.5
	(23,117)	(4.1)	(17,156)	(2.8)	(5,961)	(34.7)
EPS (NT\$ dollars)	(0.18)		(0.12)		(0.06)	

Income Statement (YoY)

NT\$ Thousand



Item	Period	2025/1-9		2024/1-9		YoY	
		Amount	%	Amount	%	Amount	%
Sales Revenue		1,755,031	100.0	1,883,338	100.0	(128,307)	(6.8)
Cost of Goods Sold		1,383,789	78.8	1,414,398	75.1	(30,609)	(2.2)
Gross Profit		371,242	21.2	468,940	24.9	(97,698)	(20.8)
Operating Expense		352,264	20.1	362,065	19.2	(9,801)	(2.7)
Operating Profit		18,978	1.1	106,875	5.7	(87,897)	(82.2)
Interest Income		10,230	0.6	9,951	0.5	279	2.8
Foreign Exchange Gain (Loss)		(28,387)	(1.6)	6,492	0.3	(34,879)	(537.3)
Interest Expense		(14,450)	(0.8)	(7,439)	(0.4)	(7,011)	(94.2)
Other Non-Operating Gain (Loss)		4,654	0.3	2,043	0.1	2,611	127.8
Net income(Loss) before tax		(8,975)	(0.5)	117,922	6.3	(126,897)	(107.6)
Income Tax		13,757	0.8	10,733	0.6	3,024	28.2
Net income(Loss) after tax		(22,732)	(1.3)	107,189	5.7	(129,921)	(121.2)
Profit(Loss), attributable to:				0		0	
Owners of parent		(29,331)	(1.7)	103,095	5.5	(132,426)	(128.5)
Non-controlling interests		6,599	0.4	4,094	0.2	2,505	61.2
		(22,732)	(1.3)	107,189	5.7	(129,921)	(121.2)
EPS (NT\$ dollars)		(0.21)		0.73		(0.94)	

Balance Sheet

NT\$ Million



Item	Period	2025/9/30		2024/12/31		2024/9/30	
		Amount	%	Amount	%	Amount	%
Cash & Cash Equivalent		1,098	26.5	1,141	27.3	1,073	26.6
Accounts & Notes Receivable		742	17.9	784	18.7	737	18.3
Inventory		283	6.8	299	7.1	310	7.7
Other Current Assets		247	6.0	152	3.6	151	3.7
Property, Plant and Equipments		1,624	39.1	1,612	38.5	1,615	40.0
Other Assets		155	3.7	197	4.7	147	3.6
Total Assets		4,149	100.0	4,185	100.0	4,033	100.0
Current Liability		717	17.3	677	16.2	812	20.1
Non-current Liability		505	12.2	325	7.8	156	3.9
Total Liability		1,222	29.5	1,002	23.9	968	24.0
Capital		1,456	35.1	1,436	34.3	1,436	35.6
Paid-in Capital		1,560	37.6	1,528	36.5	1,506	37.3
Retained Earnings and other Equity		(183)	(4.4)	78	1.9	22	0.5
Treasury stocks		(73)	(1.8)	(34)	(0.8)	(34)	(0.8)
Minority Interest		167	4.0	175	4.2	135	3.3
Total Shareholders' Equity		2,927	70.5	3,183	76.1	3,065	76.0
Total Liability and Shareholders' Equity		4,149	100.0	4,185	100.0	4,033	100.0



Company
Profile

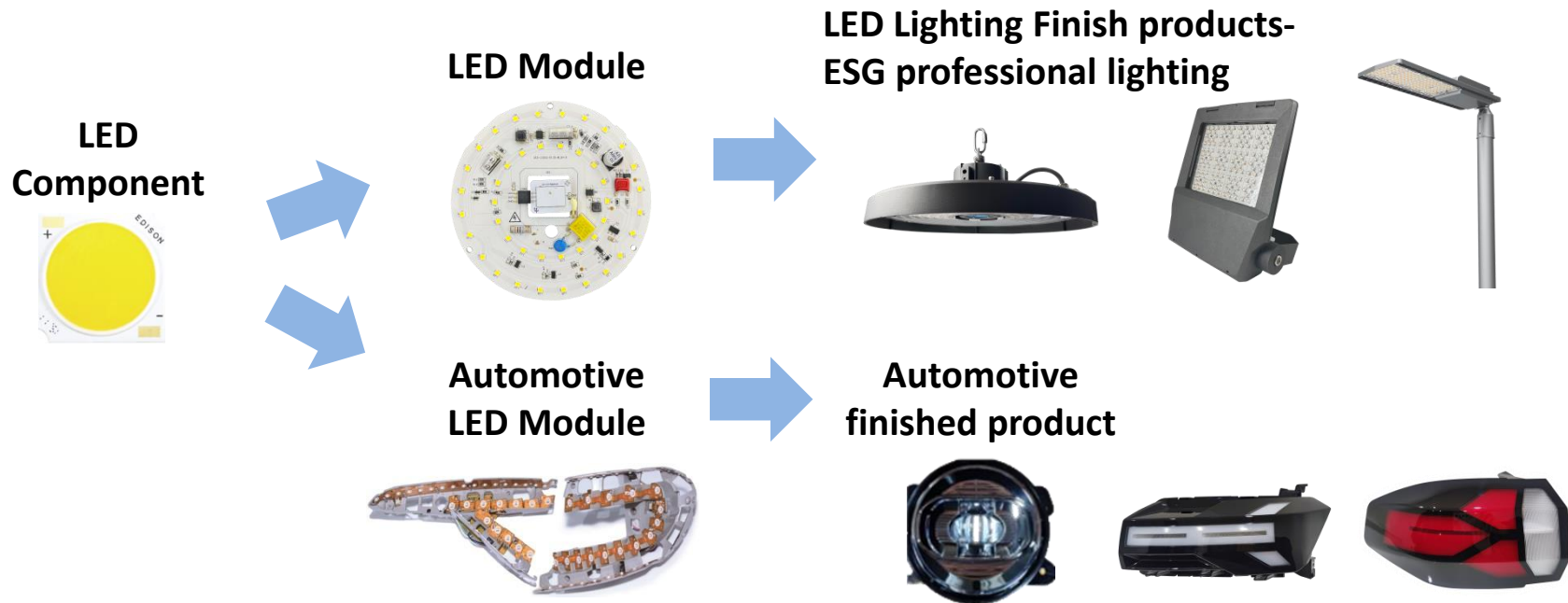
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Deep plowing Module and Finished Product market



Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.





Q&A



Edison Opto Corporation

Thank you for listening.