



**Edison Opto Corporation**  
**Investor's Conference**  
**2024/5/9**



**Stock No: 3591**

# Disclaimer



**Edison's** presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

The forward-looking statements in this release reflect the current belief of **Edison** as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

# Briefing Outline



**Company Profile**

**Financial Information**

**Future Outlook**

## Company Profile

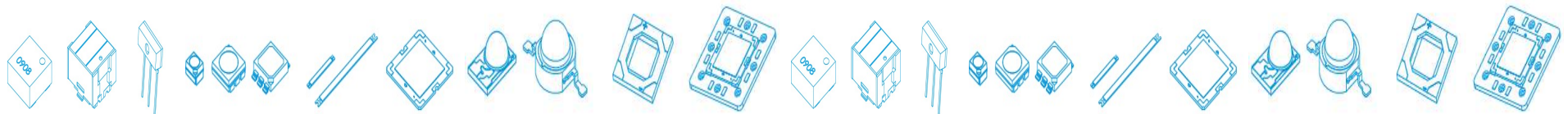
## Financial Information

## Future Outlook

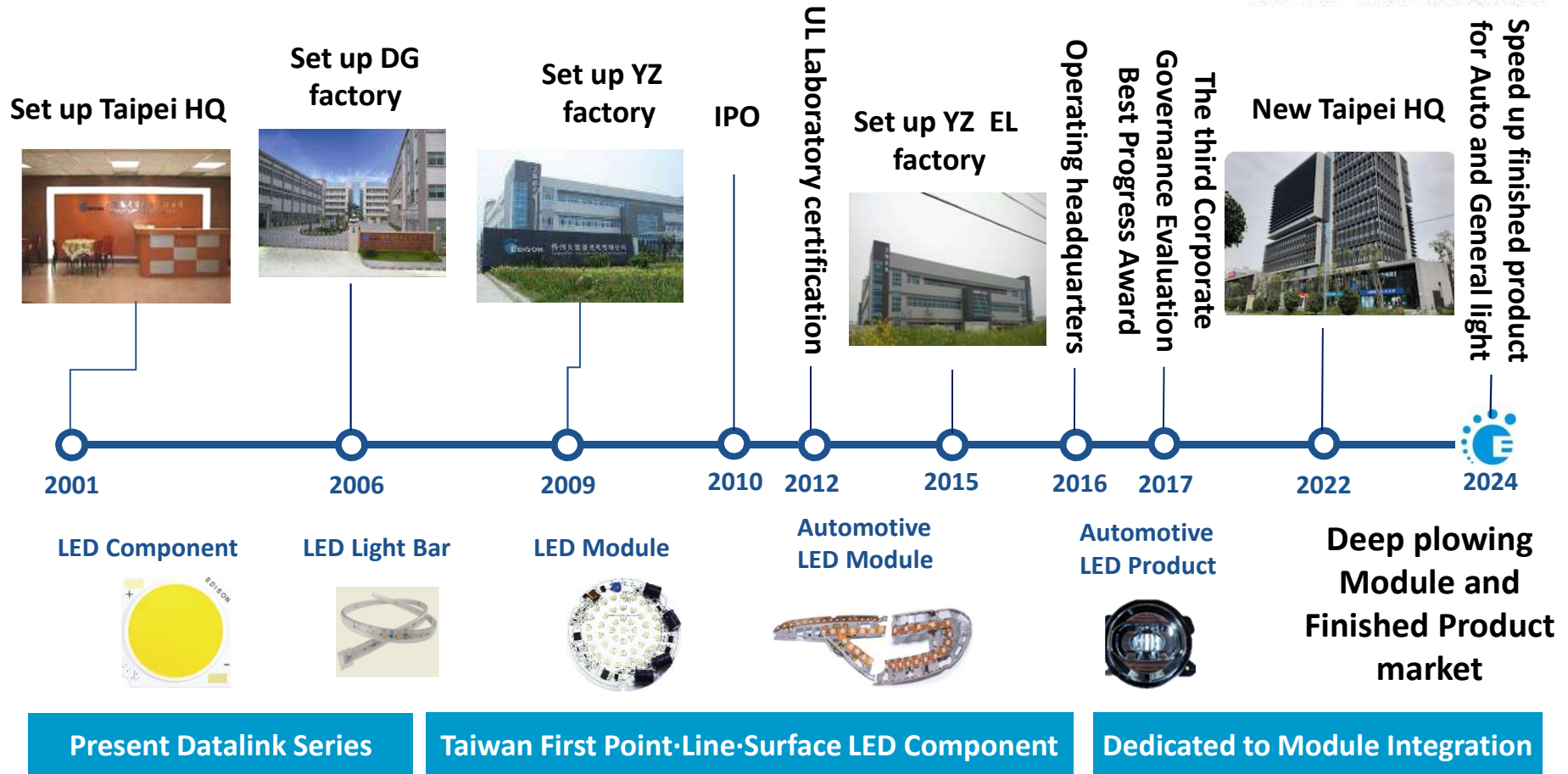
# Company Introduction



**Founded :** 2001/10  
**IPO:** 2010/11  
**Director:** Jason Wu  
**CEO:** Jason Wu  
**Employee:** Around 750  
**Capital:** US\$ 46 Million  
**Address:** 17F, No. 17, Qiao-he Rd., Zhong-he Dist.,  
New Taipei City 235, Taiwan (R.O.C.)  
**Product:** i) LED lighting(Components, Modules and Finish products)  
ii) LED Automotive(Components, Modules and Finish products)  
iii) Optical Datalink Components



# Company History



2006 first TEMO technology integration program platform

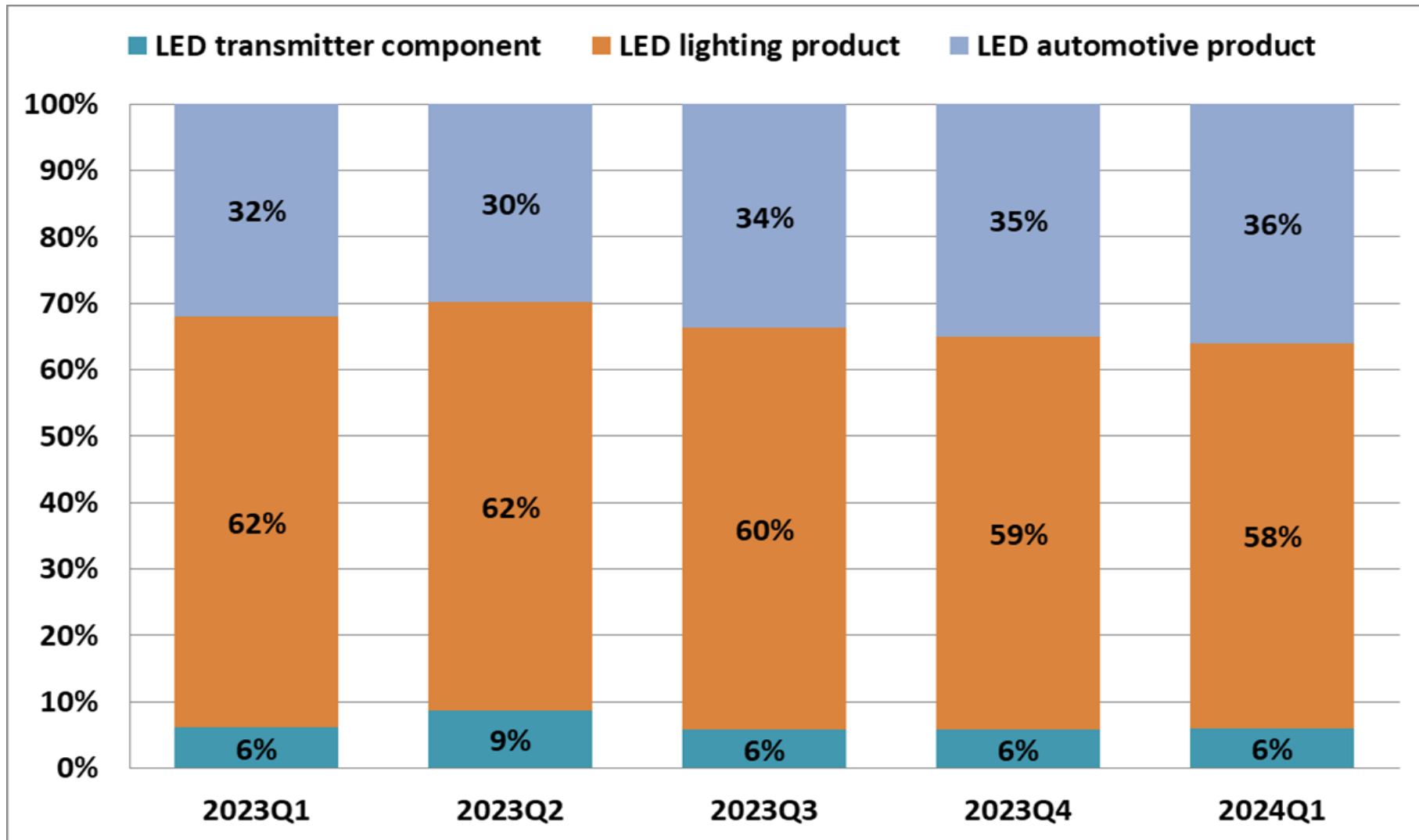


Company Profile

Financial Information

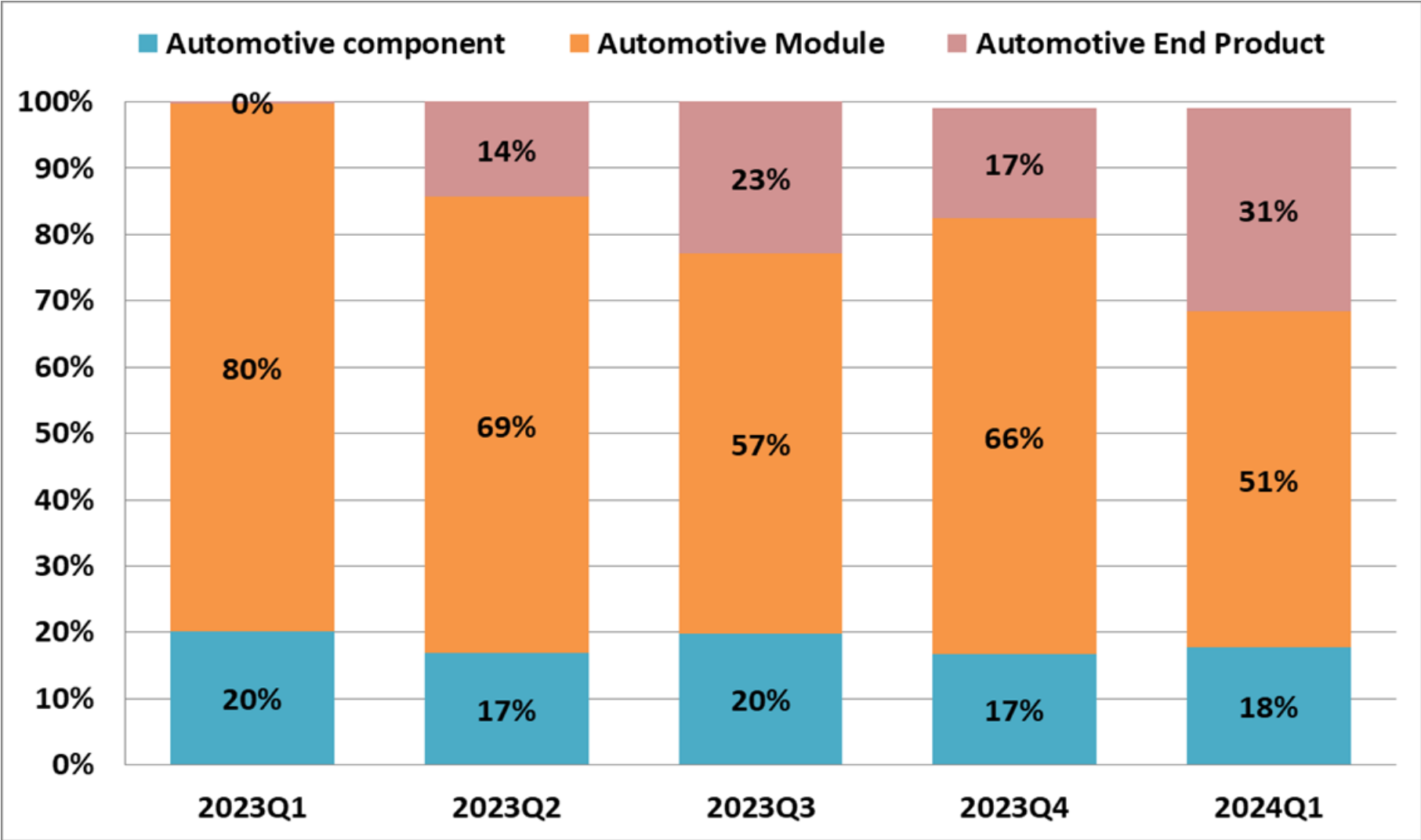
Future Outlook

# Product Revenue Mix





# Automotive Product Revenue Mix



# Income Statement (QoQ)



NT\$ Thousand

BEYOND ILLUMINATION

Item	Period	2024Q1		2023Q4		QoQ	
		Amount	%	Amount	%	Amount	%
Sales Revenue		539,463	100.0	531,665	100.0	7,798	1.5
Cost of Goods Sold		403,143	74.7	397,409	74.7	5,734	1.4
Gross Profit		136,320	25.3	134,256	25.3	2,064	1.5
Operating Expense		113,861	21.1	121,801	22.9	(7,940)	(6.5)
Operating Profit		22,459	4.2	12,455	2.3	10,004	80.3
Interest Income		2,978	0.6	5,043	0.9	(2,065)	(40.9)
Foreign Exchange Gain (Loss)		6,551	1.2	(7,389)	(1.4)	13,940	188.7
Interest Expense		(2,305)	(0.4)	(1,845)	(0.3)	(460)	(24.9)
Other Non-Operating Gain (Loss)		(2,499)	(0.5)	(2,659)	(0.5)	160	6.0
Net income before tax		27,184	5.1	5,605	1.1	21,579	385.0
Income Tax		946	0.2	1,376	0.3	(430)	(31.3)
Net income after tax		26,238	4.9	4,229	0.8	22,009	520.4
Profit, attributable to:							
Owners of parent		27,557	5.1	6,497	1.2	21,060	324.1
Non-controlling interests		(1,319)	(0.2)	(2,268)	(0.4)	949	41.8
		26,238	4.9	4,229	0.8	22,009	520.4
EPS (NT\$ dollars)		0.19		0.04		0.15	

# Income Statement (YoY)



NT\$ Thousand BEYOND ILLUMINATION

Item	Period	2024Q1		2023Q1		YoY	
		Amount	%	Amount	%	Amount	%
Sales Revenue		539,463	100.0	449,388	100.0	90,075	20.0
Cost of Goods Sold		403,143	74.7	326,297	72.6	76,846	23.6
Gross Profit		136,320	25.3	123,091	27.4	13,229	10.7
Operating Expense		113,861	21.1	103,848	23.1	10,013	9.6
Operating Profit		22,459	4.2	19,243	4.3	3,216	16.7
Interest Income		2,978	0.6	3,177	0.7	(199)	(6.3)
Foreign Exchange Gain (Loss)		6,551	1.2	(2,416)	(0.5)	8,967	371.2
Interest Expense		(2,305)	(0.4)	(5,320)	(1.2)	3,015	56.7
Other Non-Operating Gain (Loss)		(2,499)	(0.5)	(2,401)	(0.5)	(98)	(4.1)
Net income before tax		27,184	5.1	12,283	2.7	14,901	121.3
Income Tax		946	0.2	920	0.2	26	2.8
Net income after tax		26,238	4.9	11,363	2.5	14,875	130.9
Profit, attributable to:							
Owners of parent		27,557	5.1	12,661	2.8	14,896	117.7
Non-controlling interests		(1,319)	(0.2)	(1,298)	(0.3)	(21)	(1.6)
		26,238	4.9	11,363	2.5	14,875	130.9
EPS (NT\$ dollars)		0.19		0.10		0.09	

# Balance Sheet



NT\$ Million BEYOND ILLUMINATION

Item	2024/3/31		2023/12/31		2023/3/31	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalent	990	25.3	1,086	28.0	1,050	28.2
Accounts & Notes Receivable	615	15.7	562	14.5	412	11.1
Inventory	329	8.4	328	8.5	319	8.6
Other Current Assets	199	5.1	130	3.4	108	2.9
Property, Plant and Equipments	1,640	41.9	1,624	41.9	1,651	44.3
Other Long-Term Assets	145	3.7	150	3.9	188	5.0
<b>Total Assets</b>	<b>3,918</b>	<b>100.0</b>	<b>3,880</b>	<b>100.0</b>	<b>3,728</b>	<b>100.0</b>
Current Liability	701	17.9	745	19.2	698	18.7
Non-current Liability	165	4.2	171	4.4	190	5.1
<b>Total Liability</b>	<b>866</b>	<b>22.1</b>	<b>916</b>	<b>23.6</b>	<b>888</b>	<b>23.8</b>
Capital	1,436	36.7	1,436	37.0	1,377	36.9
Paid-in Capital	1,563	39.9	1,563	40.3	1,537	41.2
Retained Earnings and other Equity	(43)	(1.1)	(129)	(3.3)	(132)	(3.5)
Treasury stocks	(34)	(0.9)	(34)	(0.9)	(86)	(2.3)
Minority Interest	130	3.3	128	3.3	144	3.9
<b>Total Shareholders' Equity</b>	<b>3,052</b>	<b>77.9</b>	<b>2,964</b>	<b>76.4</b>	<b>2,840</b>	<b>76.2</b>
<b>Total Liability and Shareholders' Equity</b>	<b>3,918</b>	<b>100.0</b>	<b>3,880</b>	<b>100.0</b>	<b>3,728</b>	<b>100.0</b>

Company Profile

Financial Information

Future Outlook

# Deep plowing Module and Finished Product market



## LED Lighting Finish products



## Automotive LED Module & finished product



LED Module



LED Component

⇒ Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.



# Edison Group

## Q&A

Global lighting solution leader

TEMO

LDMS

Edison Opto Corporation

Lighting Design Manufacturing Service