



Edison Opto Corporation Investor's Conference

2025/08/14

Stock No: 3591

- Edison's presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.
- The forward-looking statements in this release reflect the current belief of Edison as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

BRIEFING OUTLINE

**Company
Profile**

**Financial
Information**

**Future
Outlook**

Company
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Outlook

Company Introduction



Founded : 2001/10

IPO: 2010/11

Director: Jason Wu

CEO: Jason Wu

Employee: Around 835

Capital: US\$ 50 Million

Address: 17F, No. 17, Qiao-he Rd., Zhong-he Dist.,
New Taipei City 235, Taiwan (R.O.C.)

Product:

- i) LED lighting(Components, Modules and Finish products)
- ii) LED Automotive(Components, Modules and Finish products)
- iii) Optical Datalink Components



Company History



Set up Taipei HQ



Set up DG factory



Set up YZ factory



IPO

UL Laboratory certification

Set up YZ EL factory



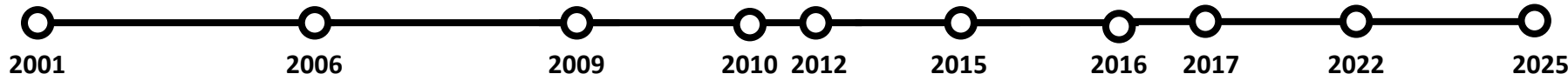
Operating headquarters

The third Corporate Governance Evaluation Best Progress Award

New Taipei HQ



Speed up finished product for Auto and General light



L1

Emitter



L2

PCB



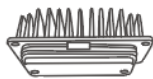
L3

Optical



L4

Heatsink



L5

Circuit



L6

Solution



Deep plowing Module and Finished Product market

- Present Datalink Series
- 2006 first TEMO technology integration program platform
- Taiwan First Point-Line-Surface LED Component
- Dedicated to Module Integration

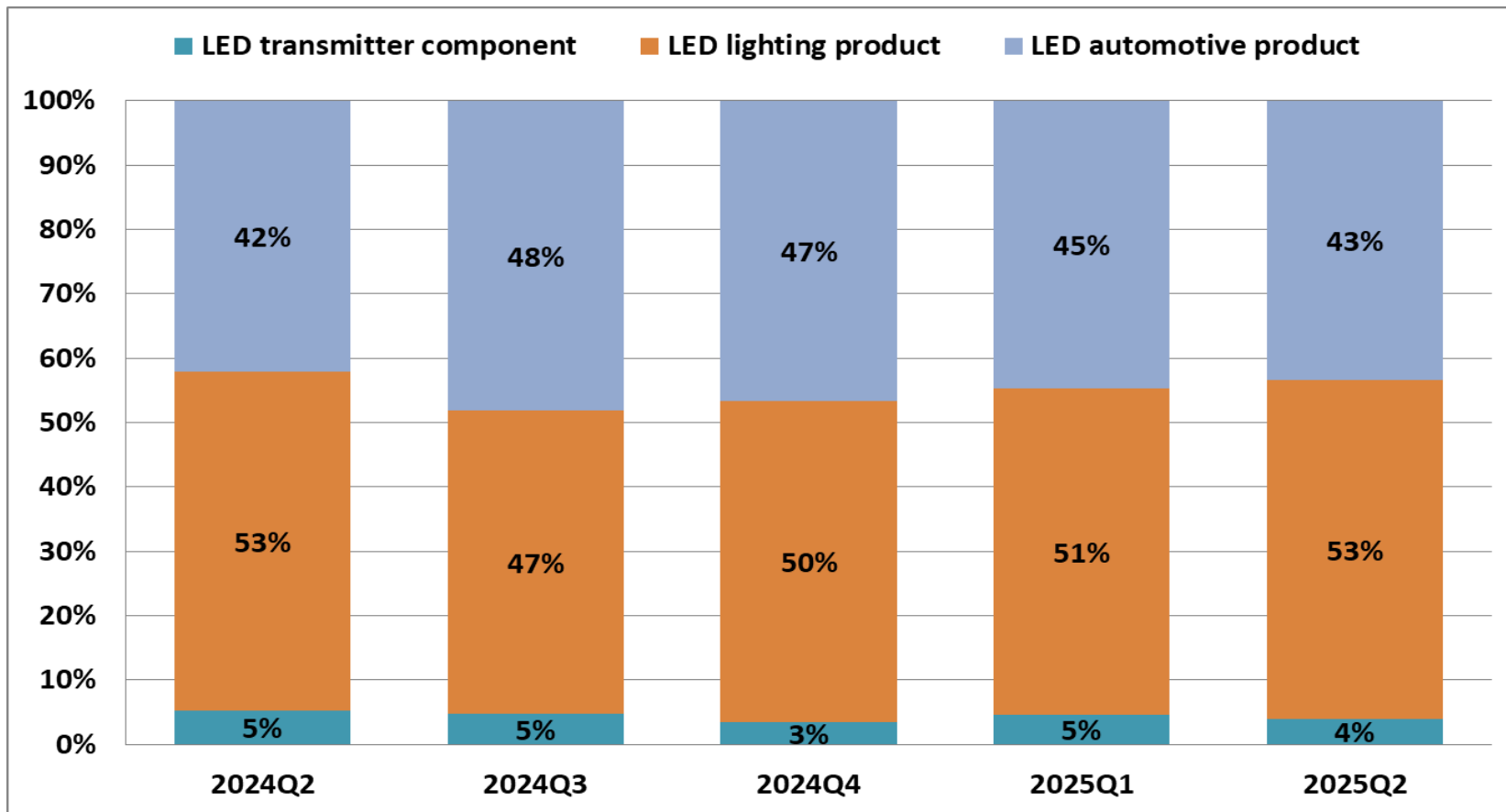


Company
Profile

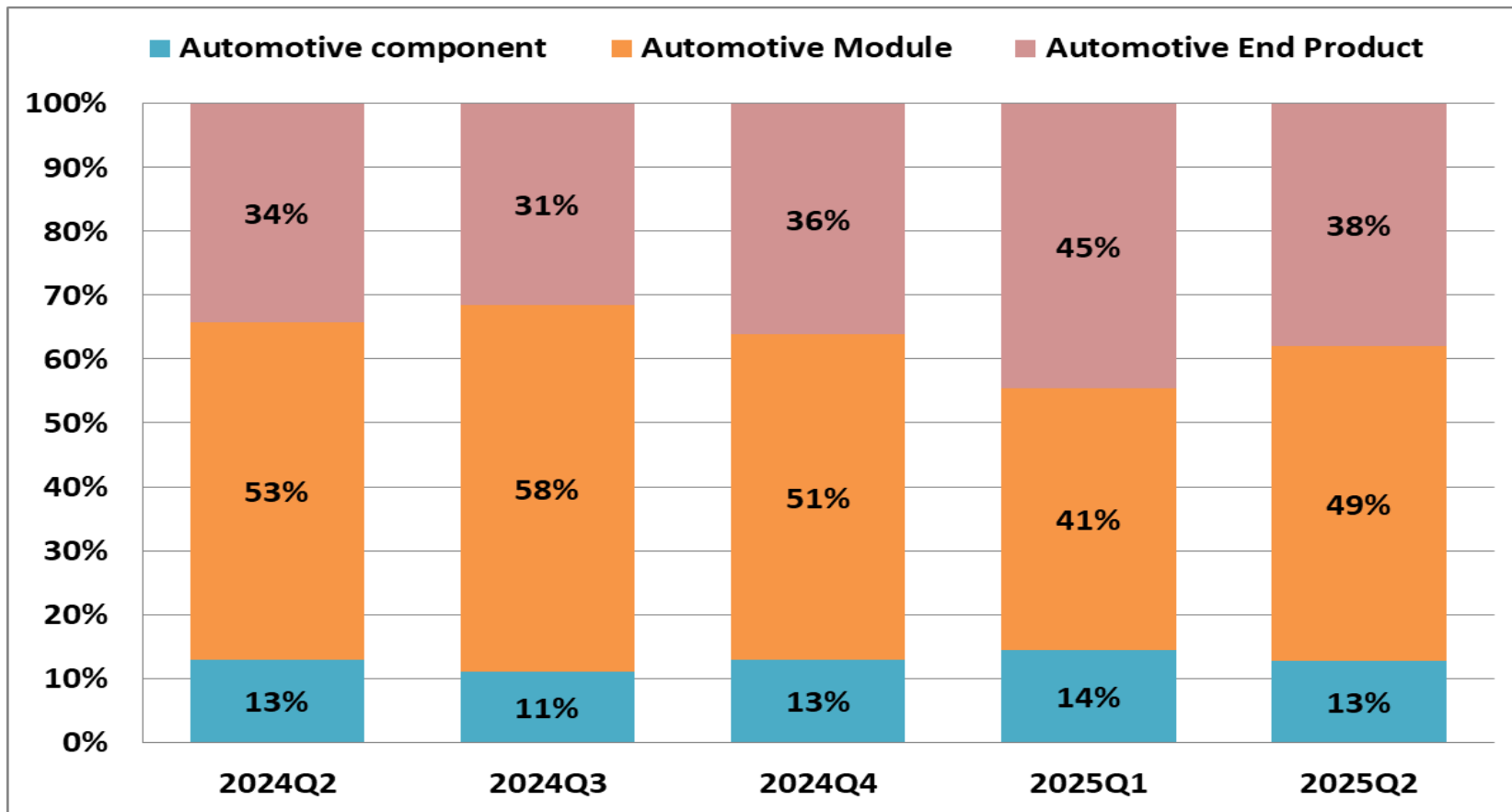
Financial
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Future
Outlook

Product Revenue Mix



Automotive Product Revenue Mix



Income Statement (QoQ)

NT\$ Thousand



Item	2025Q2		2025Q1		QoQ	
	Amount	%	Amount	%	Amount	%
Sales Revenue	614,243	100.0	572,783	100.0	41,460	7.2
Cost of Goods Sold	479,758	78.1	440,189	76.9	39,569	9.0
Gross Profit	134,485	21.9	132,594	23.1	1,891	1.4
Operating Expense	122,635	20.0	112,982	19.7	9,653	8.5
Operating Profit	11,850	1.9	19,612	3.4	(7,762)	(39.6)
Interest Income	4,950	0.8	2,512	0.4	2,438	97.1
Foreign Exchange Gain (Loss)	(37,303)	(6.1)	9,895	1.7	(47,198)	(477.0)
Interest Expense	(5,228)	(0.9)	(3,185)	(0.6)	(2,043)	(64.1)
Other Non-Operating Gain (Loss)	8,153	1.3	(3,130)	(0.5)	11,283	360.5
Net income before tax	(17,578)	(2.9)	25,704	4.5	(43,282)	(168.4)
Income Tax	(422)	(0.1)	8,163	1.4	(8,585)	(105.2)
Net income after tax	(17,156)	(2.8)	17,541	3.1	(34,697)	(197.8)
Profit, attributable to:						
Owners of parent	(17,260)	(2.8)	12,827	2.2	(30,087)	(234.6)
Non-controlling interests	104	0.0	4,714	0.8	(4,610)	(97.8)
	(17,156)	(2.8)	17,541	3.1	(34,697)	(197.8)
EPS (NT\$ dollars)	(0.12)		0.09		(0.21)	

Income Statement (YoY)

NT\$ Thousand



Item	Period	2025/1-6		2024/1-6		YoY	
		Amount	%	Amount	%	Amount	%
Sales Revenue		1,187,026	100.0	1,208,143	100.0	(21,117)	(1.7)
Cost of Goods Sold		919,947	77.5	904,253	74.8	15,694	1.7
Gross Profit		267,079	22.5	303,890	25.2	(36,811)	(12.1)
Operating Expense		235,617	19.8	241,327	20.0	(5,710)	(2.4)
Operating Profit		31,462	2.7	62,563	5.2	(31,101)	(49.7)
Interest Income		7,462	0.6	7,153	0.6	309	4.3
Foreign Exchange Gain (Loss)		(27,408)	(2.3)	14,315	1.2	(41,723)	(291.5)
Interest Expense		(8,413)	(0.7)	(4,505)	(0.4)	(3,908)	(86.7)
Other Non-Operating Gain (Loss)		5,023	0.4	221	0.0	4,802	2,172.9
Net income before tax		8,126	0.7	79,747	6.6	(71,621)	(89.8)
Income Tax		7,741	0.7	6,363	0.5	1,378	21.7
Net income after tax		385	0.0	73,384	6.1	(72,999)	(99.5)
Profit, attributable to:				0			
Owners of parent		(4,433)	(0.4)	72,378	6.0	(76,811)	(106.1)
Non-controlling interests		4,818	0.4	1,006	0.1	3,812	378.9
		385	0.0	73,384	6.1	(72,999)	(99.5)
EPS (NT\$ dollars)		(0.03)		0.51		(0.54)	

Balance Sheet

NT\$ Million



Item	Period	2025/6/30		2024/12/31		2024/6/30	
		Amount	%	Amount	%	Amount	%
Cash & Cash Equivalent		1,180	29.0	1,141	27.3	1,106	26.9
Accounts & Notes Receivable		691	17.0	784	18.7	755	18.3
Inventory		275	6.8	299	7.1	298	7.2
Other Current Assets		180	4.4	152	3.6	179	4.3
Property, Plant and Equipments		1,612	39.6	1,612	38.5	1,634	39.7
Other Assets		128	3.1	197	4.7	145	3.5
Total Assets		4,066	100.0	4,185	100.0	4,117	100.0
Current Liability		864	21.2	677	16.2	909	22.1
Non-current Liability		326	8.0	325	7.8	163	4.0
Total Liability		1,190	29.3	1,002	23.9	1,072	26.0
Capital		1,456	35.8	1,436	34.3	1,436	34.9
Paid-in Capital		1,560	38.4	1,528	36.5	1,506	36.6
Retained Earnings and other Equity		(228)	(5.6)	78	1.9	4	0.1
Treasury stocks		(73)	(1.8)	(34)	(0.8)	(34)	(0.8)
Minority Interest		161	4.0	175	4.2	133	3.2
Total Shareholders' Equity		2,876	70.7	3,183	76.1	3,045	74.0
Total Liability and Shareholders' Equity		4,066	100.0	4,185	100.0	4,117	100.0



Company
Profile

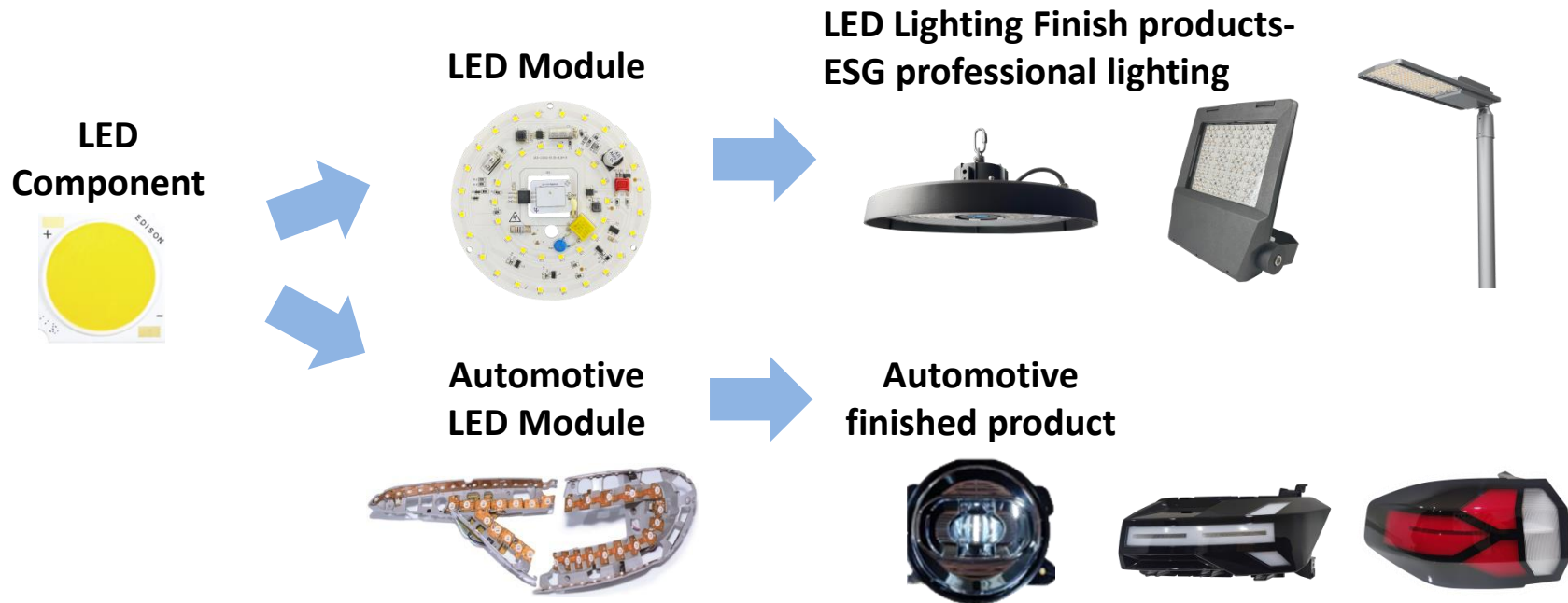
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Future
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Deep plowing Module and Finished Product market



Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.





Q&A



Edison Opto Corporation

Thank you for listening.