



Edison Opto Corporation
Investor's Conference
2023/8/9



Stock No: 3591

Disclaimer



Edison's presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

The forward-looking statements in this release reflect the current belief of **Edison** as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

Briefing Outline



Company Profile

Financial Information

Future Outlook

Company Profile

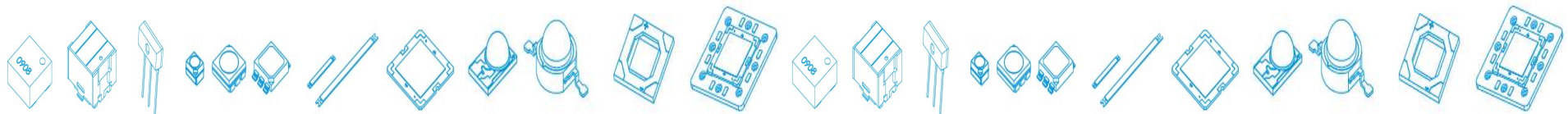
Financial Information

Future Outlook

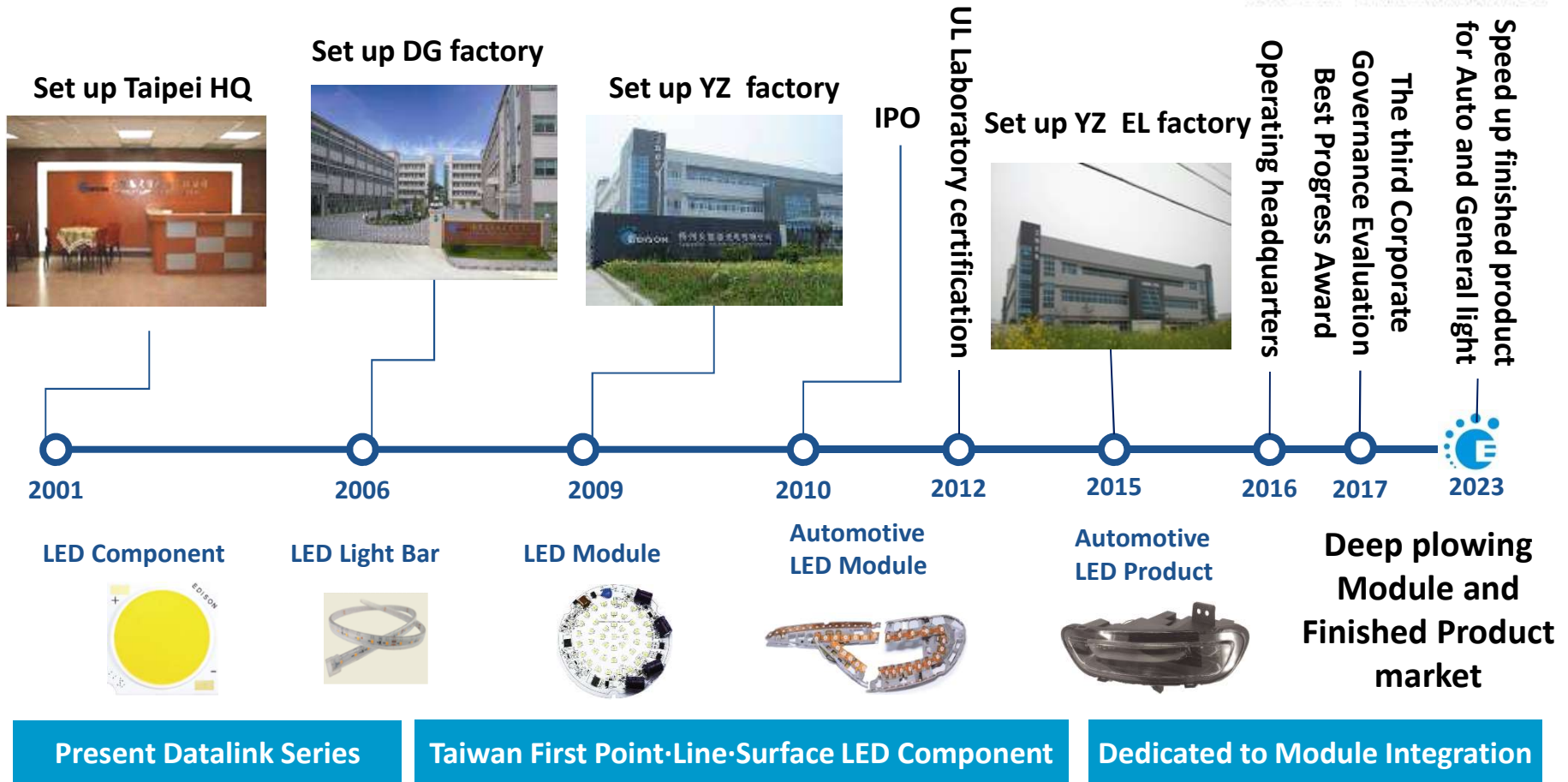
Company Introduction



Founded : 2001/10
IPO: 2010/11
Director: Jason Wu
CEO: Jason Wu
Employee: Around 750
Capital: US\$ 46 Million
Address: 17F, No. 17, Qiao-he Rd., Zhong-he Dist.,
New Taipei City 235, Taiwan (R.O.C.)
Product:
i) LED lighting(Components, Modules and Finish products)
ii) LED Automotive(Components, Modules and Finish products)
iii) Optical Datalink Components



Company History



2006 first TEMO technology integration program platform

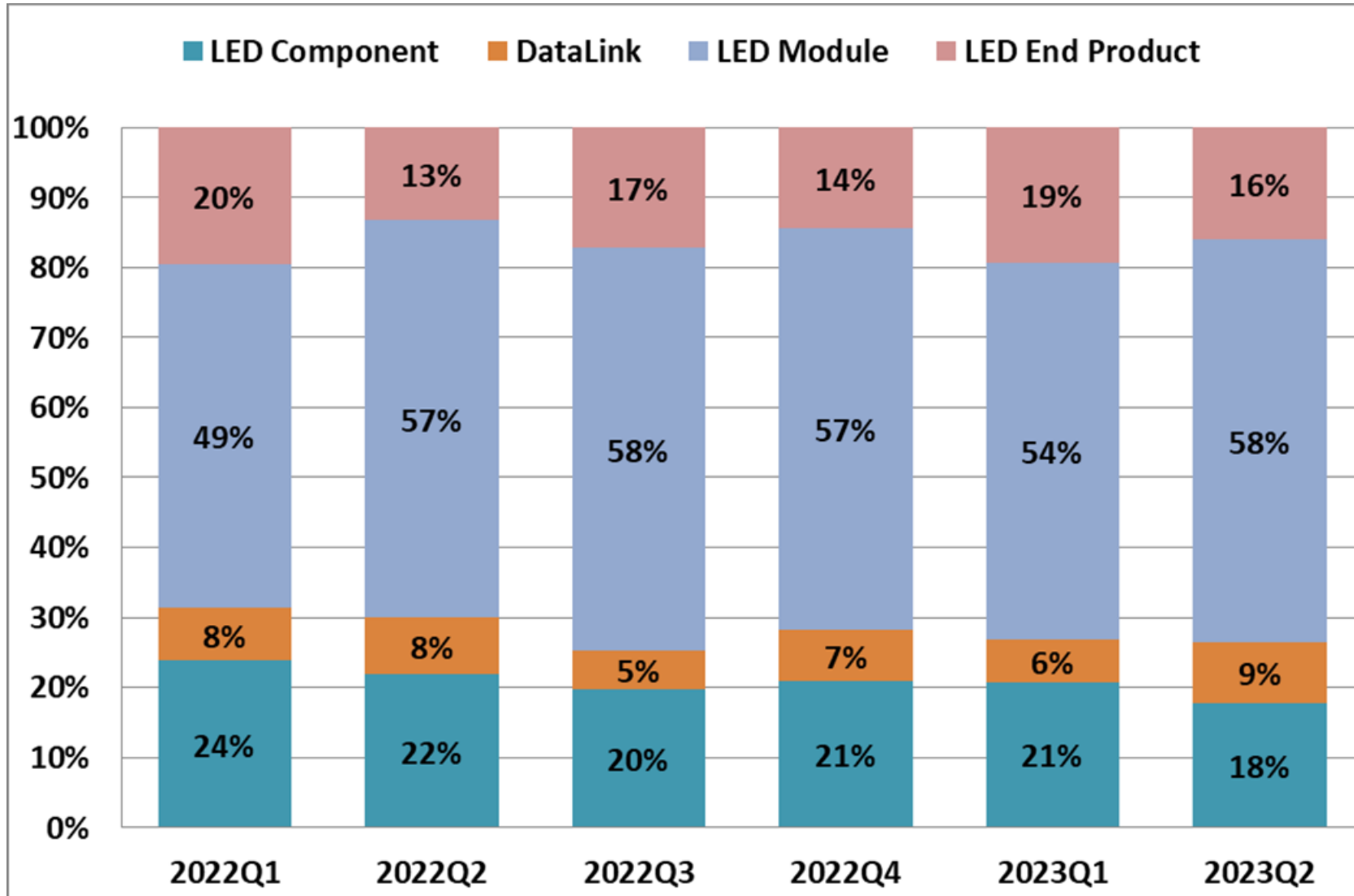


Company Profile

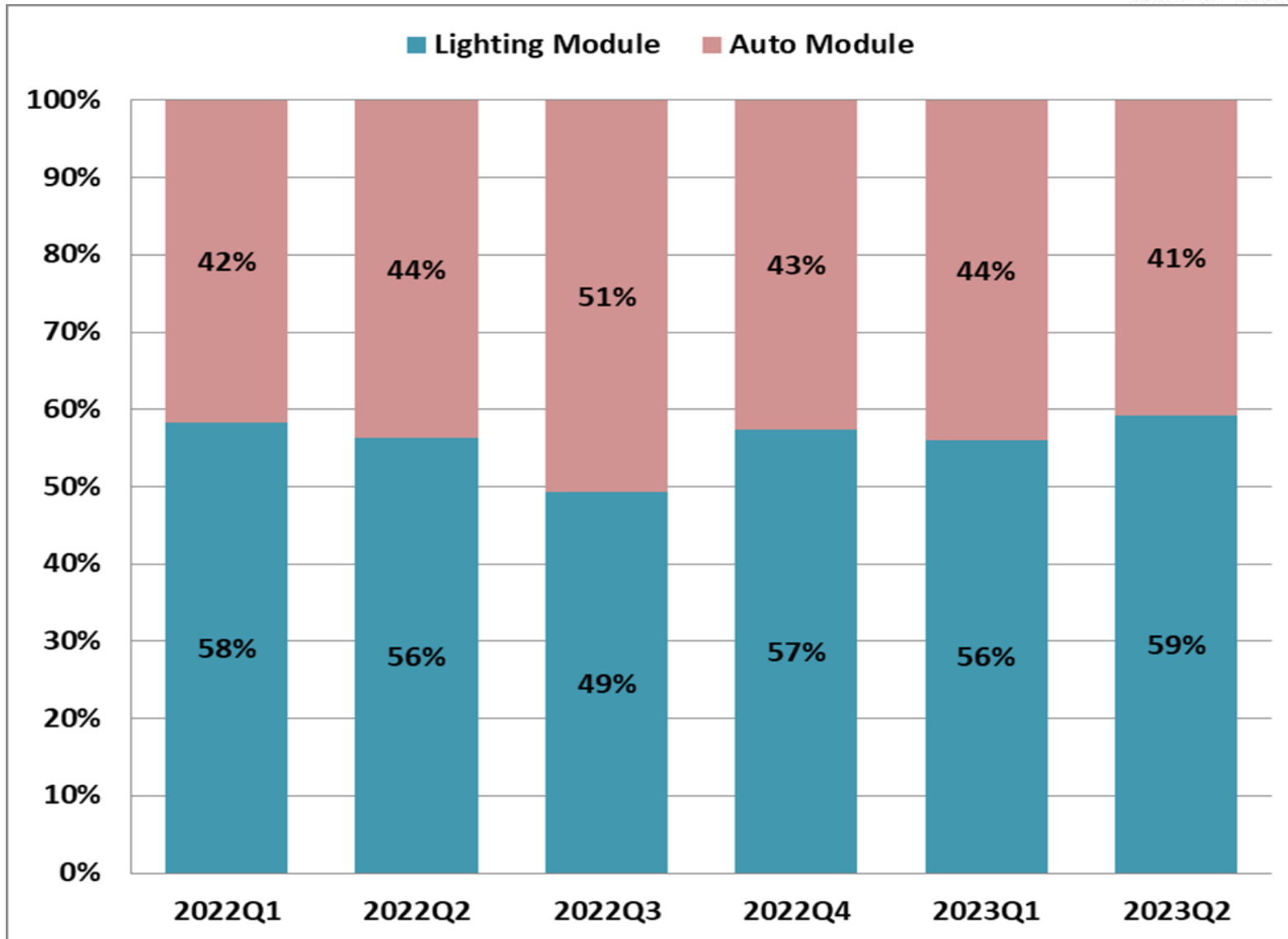
Financial Information

Future Outlook

Product Revenue Mix



LED Module Revenue Mix



Income Statement (QoQ)



NT\$ Thousand BEYOND ILLUMINATION

Item	Period	2023Q2		2023Q1		QoQ	
		Amount	%	Amount	%	Amount	%
Sales Revenue		477,722	100.0	449,388	100.0	28,334	6.3
Cost of Goods Sold		355,845	74.5	326,297	72.6	29,548	9.1
Gross Profit		121,877	25.5	123,091	27.4	(1,214)	(1.0)
Operating Expense		114,141	23.9	103,848	23.1	10,293	9.9
Operating Profit		7,736	1.6	19,243	4.3	(11,507)	(59.8)
Interest Income		4,201	0.9	3,177	0.7	1,024	32.2
Foreign Exchange Gain (Loss)		8,378	1.8	(2,416)	(0.5)	10,794	446.8
Interest Expense		(3,711)	(0.8)	(5,320)	(1.2)	1,609	30.2
Other Non-Operating Gain (Loss)		1,693	0.4	(2,401)	(0.5)	4,094	170.5
Net income before tax		18,297	3.8	12,283	2.7	6,014	49.0
Income Tax		4,182	0.9	920	0.2	3,262	354.6
Net income after tax		14,115	3.0	11,363	2.5	2,752	24.2
Profit, attributable to:							
Owners of parent		13,082	2.7	12,661	2.8	421	3.3
Non-controlling interests		1,033	0.2	(1,298)	(0.3)	2,331	179.6
		14,115	3.0	11,363	2.5	2,752	24.2
EPS (NT\$ dollars)		0.10		0.10		0.00	

Income Statement (YoY)



NT\$ Thousand BEYOND ILLUMINATION

Item	Period	2023/1-6		2022/1-6		YoY	
		Amount	%	Amount	%	Amount	%
Sales Revenue		927,110	100.0	943,359	100.0	(16,249)	(1.7)
Cost of Goods Sold		682,142	73.6	708,983	75.2	(26,841)	(3.8)
Gross Profit		244,968	26.4	234,376	24.8	10,592	4.5
Operating Expense		217,989	23.5	202,063	21.4	15,926	7.9
Operating Profit		26,979	2.9	32,313	3.4	(5,334)	(16.5)
Interest Income		7,378	0.8	6,977	0.7	401	5.7
Foreign Exchange Gain (Loss)		5,962	0.6	13,360	1.4	(7,398)	(55.4)
Interest Expense		(9,031)	(1.0)	(8,492)	(0.9)	(539)	(6.3)
Other Non-Operating Gain (Loss)		(708)	(0.1)	2,392	0.3	(3,100)	(129.6)
Net income before tax		30,580	3.3	46,550	4.9	(15,970)	(34.3)
Income Tax		5,102	0.6	8,041	0.9	(2,939)	(36.6)
Net income after tax		25,478	2.7	38,509	4.1	(13,031)	(33.8)
Profit, attributable to:							
Owners of parent		25,743	2.8	32,005	3.4	(6,262)	(19.6)
Non-controlling interests		(265)	(0.0)	6,504	0.7	(6,769)	(104.1)
		25,478	2.7	38,509	4.1	(13,031)	(33.8)
EPS (NT\$ dollars)		0.20		0.24		(0.04)	

Balance Sheet



NT\$ Million BEYOND ILLUMINATION

Item	Period	2023/6/30		2022/12/31		2022/6/30	
		Amount	%	Amount	%	Amount	%
Cash & Cash Equivalent		1,049	28.4	1,154	30.1	1,103	29.0
Accounts & Notes Receivable		410	11.1	431	11.2	398	10.5
Inventory		298	8.1	298	7.8	284	7.5
Other Current Assets		102	2.8	94	2.5	129	3.4
Property, Plant and Equipments		1,660	45.0	1,672	43.6	1,665	43.7
Other Long-Term Assets		169	4.6	184	4.8	227	6.0
Total Assets		3,688	100.0	3,833	100.0	3,806	100.0
Current Liability		659	17.9	544	14.2	469	12.3
Non-current Liability		183	5.0	507	13.2	513	13.5
Total Liability		842	22.8	1,051	27.4	982	25.8
Capital		1,419	38.5	1,353	35.3	1,353	35.5
Paid-in Capital		1,528	41.4	1,519	39.6	1,519	39.9
Retained Earnings and other Equity		(154)	(4.2)	(149)	(3.9)	(138)	(3.6)
Treasury stocks		(86)	(2.3)	(86)	(2.2)	(59)	(1.6)
Minority Interest		139	3.8	145	3.8	149	3.9
Total Shareholders' Equity		2,846	77.2	2,782	72.6	2,824	74.2
Total Liability and Shareholders' Equity		3,688	100.0	3,833	100.0	3,806	100.0

Company Profile

Financial Information

Future Outlook

Deep plowing Module and Finished Product market



LED Lighting Finish products



LED Component

Automotive LED Module & finished product



⇒ Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.



Edison Group

Q&A

Global lighting solution leader

TEMO

LDMS

Edison Opto Corporation

Lighting Design Manufacturing Service