



Edison Opto Corporation

Investor's Conference

2023/5/11



Stock No: 3591

Disclaimer



Edison's presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

The forward-looking statements in this release reflect the current belief of **Edison** as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

Briefing Outline



Company Profile

Financial Information

Future Outlook

Company Profile

Financial Information

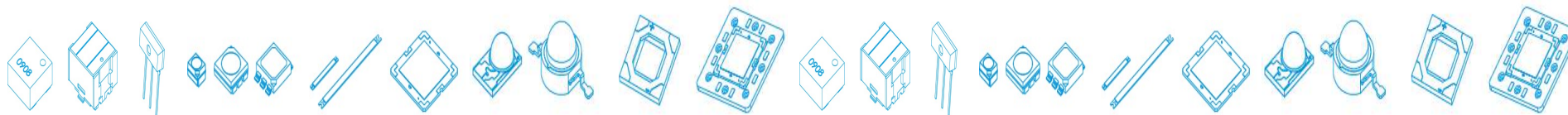
Future Outlook

Company Introduction

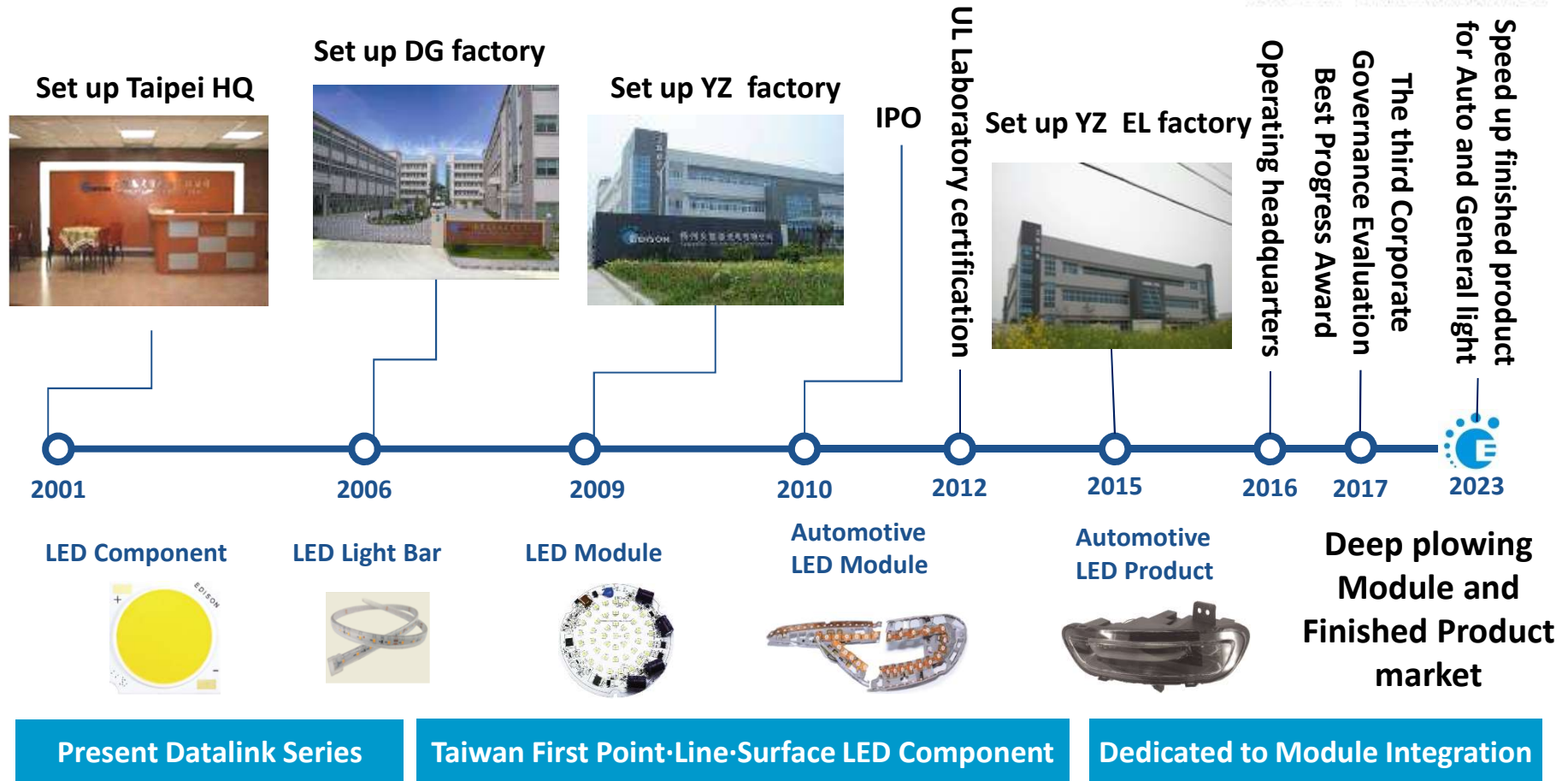


BEYOND • ILLUMINATION

Founded : 2001/10
IPO: 2010/11
Director: Jason Wu
CEO: Jason Wu
Employee: Around 700
Capital: US\$ 46 Million
Address: 17F, No. 17, Qiao-he Rd., Zhong-he Dist.,
New Taipei City 235, Taiwan (R.O.C.)
Product:
i) LED lighting(Components, Modules and Finish products)
ii) LED Automotive(Components and Modules)
iii) Optical Datalink Components



Company History



2006 first TEMO technology integration program platform

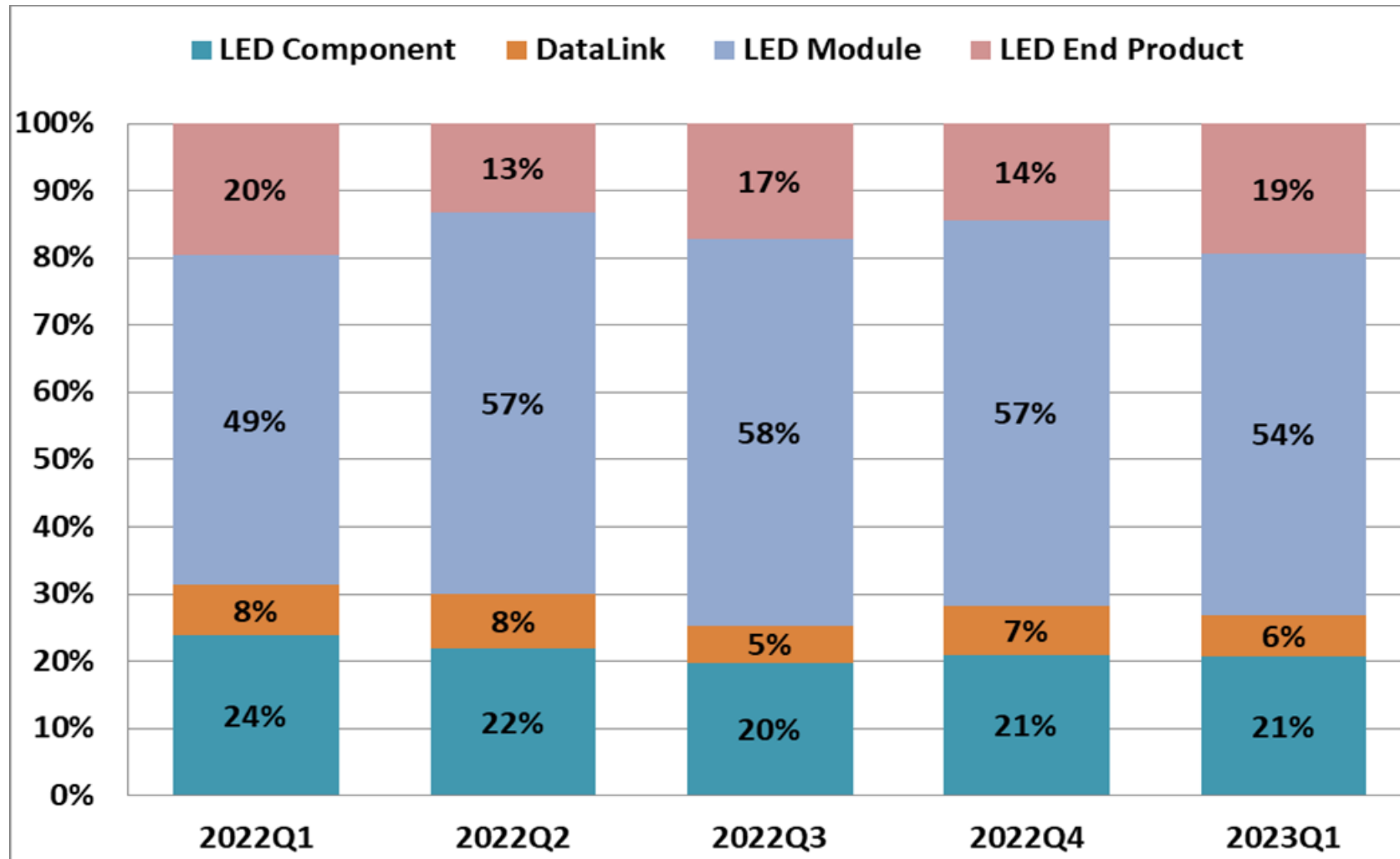


Company Profile

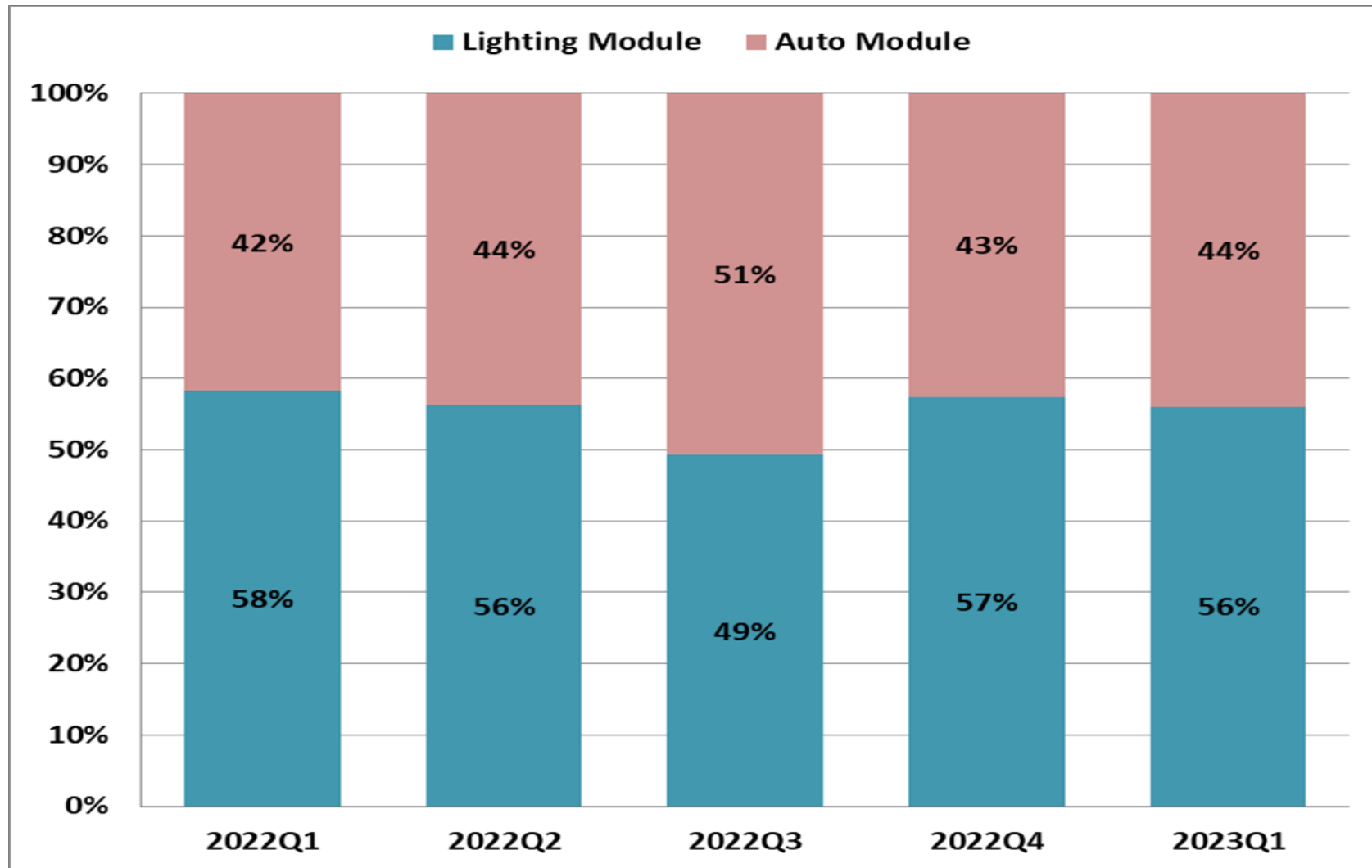
Financial Information

Future Outlook

Product Revenue Mix



LED Module Revenue Mix



Income Statement (QoQ)



NT\$ Thousand

BEYOND ILLUMINATION

Item	Period	2023Q1		2022Q4		QoQ	
		Amount	%	Amount	%	Amount	%
Sales Revenue		449,388	100.0	444,154	100.0	5,234	1.2
Cost of Goods Sold		326,297	72.6	330,333	74.4	(4,036)	(1.2)
Gross Profit		123,091	27.4	113,821	25.6	9,270	8.1
Operating Expense		103,848	23.1	106,376	24.0	(2,528)	(2.4)
Operating Profit		19,243	4.3	7,445	1.7	11,798	158.5
Interest Income		3,177	0.7	3,726	0.8	(549)	(14.7)
Foreign Exchange Gain (Loss)		(2,416)	(0.5)	(6,331)	(1.4)	3,915	61.8
Interest Expense		(5,320)	(1.2)	(4,635)	(1.0)	(685)	(14.8)
Other Non-Operating Gain (Loss)		(2,401)	(0.5)	(21,260)	(4.8)	18,859	88.7
Net income (loss) before tax		12,283	2.7	(21,055)	(4.7)	33,338	158.3
Income Tax		920	0.2	7,982	1.8	(7,062)	(88.5)
Net income (loss) after tax		11,363	2.5	(29,037)	(6.5)	40,400	139.1
Profit (loss), attributable to:							
Owners of parent		12,661	2.8	(26,403)	(5.9)	39,064	148.0
Non-controlling interests		(1,298)	(0.3)	(2,634)	(0.6)	1,336	50.7
		11,363	2.5	(29,037)	(6.5)	40,400	139.1
EPS (NT\$ dollars)		0.10		(0.20)		0.30	

Income Statement (YoY)



NT\$ Thousand

Item	Period	2023Q1		2022Q1		YoY	
		Amount	%	Amount	%	Amount	%
Sales Revenue		449,388	100.0	474,325	100.0	(24,937)	(5.3)
Cost of Goods Sold		326,297	72.6	362,513	76.4	(36,216)	(10.0)
Gross Profit		123,091	27.4	111,812	23.6	11,279	10.1
Operating Expense		103,848	23.1	94,221	19.9	9,627	10.2
Operating Profit		19,243	4.3	17,591	3.7	1,652	9.4
Interest Income		3,177	0.7	3,346	0.7	(169)	(5.1)
Foreign Exchange Gain (Loss)		(2,416)	(0.5)	986	0.2	(3,402)	(345.0)
Interest Expense		(5,320)	(1.2)	(4,383)	(0.9)	(937)	(21.4)
Other Non-Operating Gain (loss)		(2,401)	(0.5)	3,548	0.7	(5,949)	(167.7)
Net income before tax		12,283	2.7	21,088	4.4	(8,805)	(41.8)
Income Tax		920	0.2	2,884	0.6	(1,964)	(68.1)
Net income after tax		11,363	2.5	18,204	3.8	(6,841)	(37.6)
Profit, attributable to:							
Owners of parent		12,661	2.8	16,460	3.5	(3,799)	(23.1)
Non-controlling interests		(1,298)	(0.3)	1,744	0.4	(3,042)	(174.4)
		11,363	2.5	18,204	3.8	(6,841)	(37.6)
EPS (NT\$ dollars)		0.10		0.13		(0.03)	

Balance Sheet



NT\$ Million

BEYOND ILLUMINATION

Item	2023/3/31		2022/12/31		2022/3/31	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalent	1,050	28.2	1,154	30.1	1,034	26.1
Accounts & Notes Receivable	412	11.1	431	11.2	477	12.1
Inventory	319	8.6	298	7.8	303	7.7
Other Current Assets	108	2.9	94	2.5	227	5.7
Property, Plant and Equipments	1,651	44.3	1,672	43.6	1,677	42.4
Other Long-Term Assets	188	5.0	184	4.8	238	6.0
Total Assets	3,728	100.0	3,833	100.0	3,956	100.0
Current Liability	698	18.7	544	14.2	568	14.4
Non-current Liability	190	5.1	507	13.2	518	13.1
Total Liability	888	23.8	1,051	27.4	1,086	27.5
Capital	1,377	36.9	1,353	35.3	1,289	32.6
Paid-in Capital	1,537	41.2	1,519	39.6	1,619	40.9
Retained Earnings and other Equity	(132)	(3.5)	(149)	(3.9)	(128)	(3.2)
Treasury stocks	(86)	(2.3)	(86)	(2.2)	(59)	(1.5)
Minority Interest	144	3.9	145	3.8	149	3.8
Total Shareholders' Equity	2,840	76.2	2,782	72.6	2,870	72.5
Total Liability and Shareholders' Equity	3,728	100.0	3,833	100.0	3,956	100.0

Company Profile

Financial Information

Future Outlook

Deep plowing Module and Finished Product market



LED Lighting Finish products



LED Component

Automotive LED Module & finished product



⇒ Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.



Edison Group

Q&A

Global lighting solution leader

TEMO

Edison Opto Corporation

LDMS

Lighting Design Manufacturing Service