



Edison Opto Corporation Investor's Conference

2026/3/6

Stock No: 3591

- Edison' s presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.
- The forward-looking statements in this release reflect the current belief of Edison as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

BRIEFING OUTLINE

Company
Profile

Financial
Information

Future
Outlook

**Company
Profile**

**Financial
Information**

**Future
Outlook**

Company Introduction



Founded : 2001/10

IPO: 2010/11

Director: Jason Wu

CEO: Jason Wu

Employee: Around 800

Capital: US\$ 48 Million

Address: 17F, No. 17, Qiao-he Rd., Zhong-he Dist.,
New Taipei City 235, Taiwan (R.O.C.)

- Product:**
- i) LED lighting(Components, Modules and Finish products)
 - ii) LED Automotive(Components, Modules and Finish products)
 - iii) Optical Sensor Components



Company History



Edison Group 25th Anniversary

Speed up finished product for Auto and General light



New Taipei HQ

The third Corporate Governance Evaluation Best Progress Award

Operating headquarters



Set up YZ EL factory

UL Laboratory certification

IPO



Set up YZ factory



Set up DG factory



Set up Taipei HQ



L1

Emitter



L2

PCB



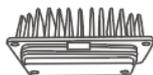
L3

Optical



L4

Heatsink



L5

Circuit



L6

Solution



Deep plowing Module and Finished Product market

- Present Datalink Series
- 2006 first TEMO technology integration program platform
- Taiwan First Point-Line-Surface LED Component
- Dedicated to Module Integration

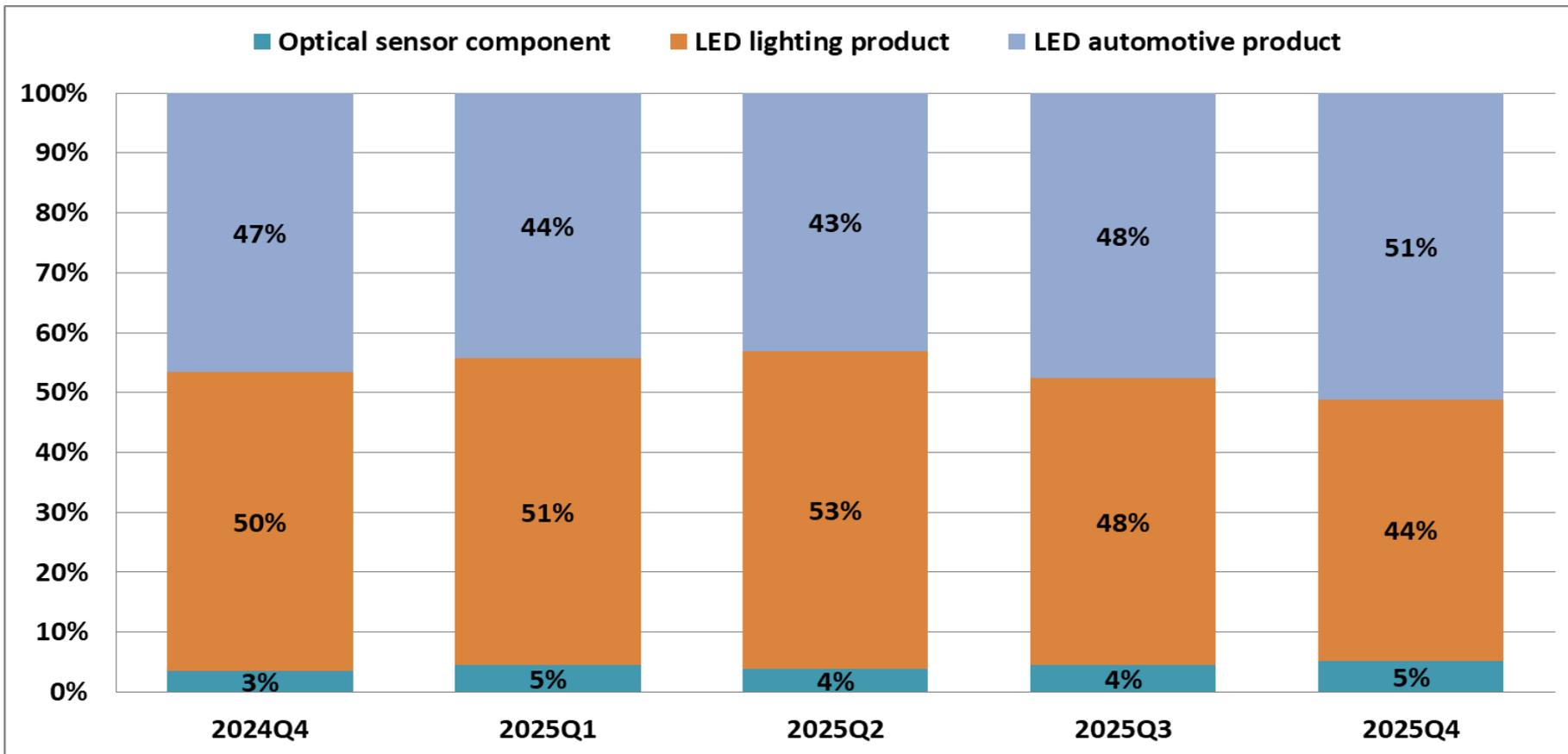


Company
Profile

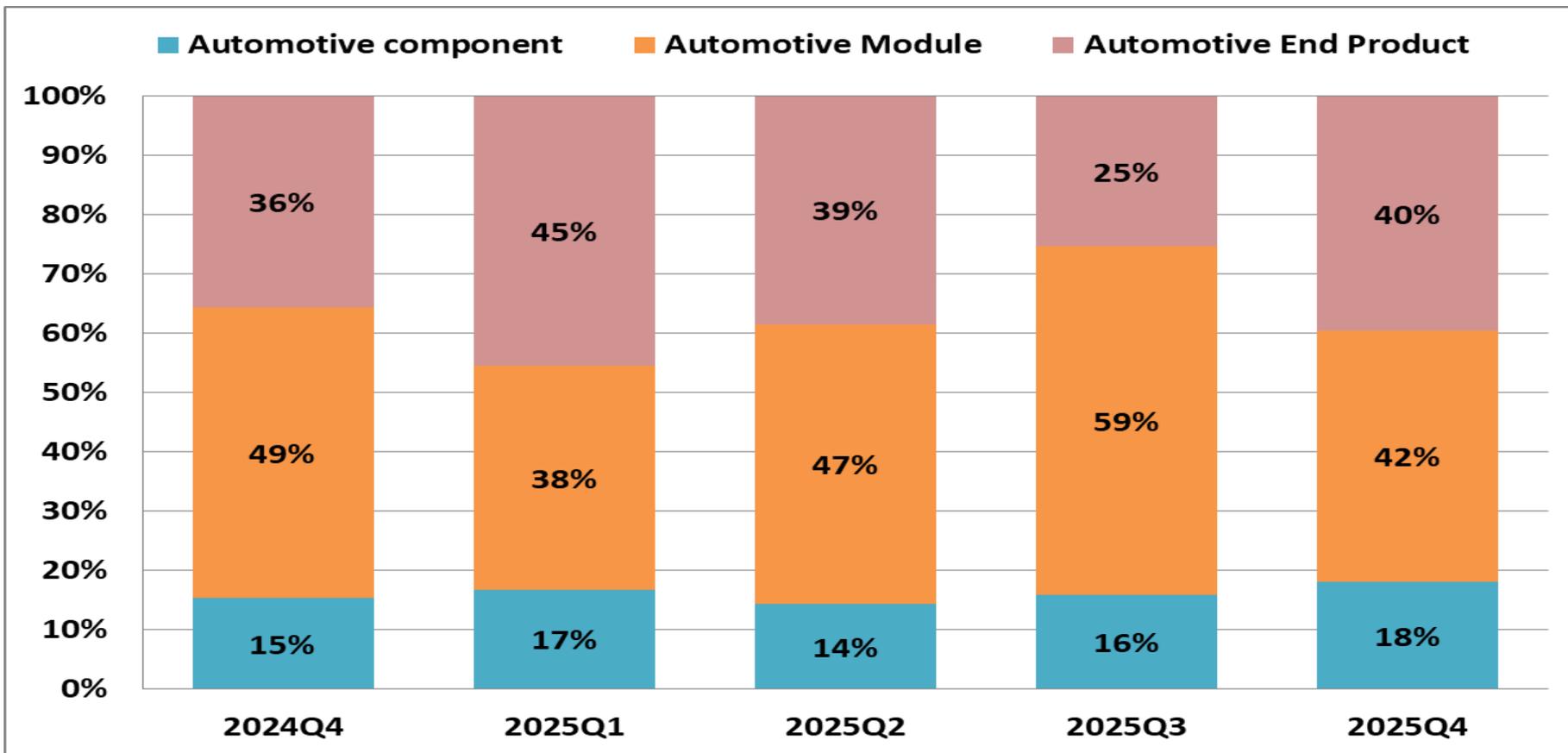
Financial
Information

Future
Outlook

Product Revenue Mix



Automotive Product Revenue Mix



Income Statement (QoQ)

NT\$ Thousand



Item	2025Q4		2025Q3		QoQ	
	Amount	%	Amount	%	Amount	%
Sales Revenue	552,793	100.0	568,005	100.0	(15,212)	(2.7)
Cost of Goods Sold	434,076	78.5	463,842	81.7	(29,766)	(6.4)
Gross Profit	118,717	21.5	104,163	18.3	14,554	14.0
Operating Expense	132,604	24.0	116,647	20.5	15,957	13.7
Operating Profit (Loss)	(13,887)	(2.5)	(12,484)	(2.2)	(1,403)	(11.2)
Interest Income	3,131	0.6	2,768	0.5	363	13.1
Foreign Exchange Gain (Loss)	13,478	2.4	(979)	(0.2)	14,457	1,476.7
Interest Expense	(5,433)	(1.0)	(6,037)	(1.1)	604	10.0
Other Non-Operating Gain (Loss)	(5,110)	(0.9)	(369)	(0.1)	(4,741)	(1,284.8)
Net income(Loss) before tax	(7,821)	(1.4)	(17,101)	(3.0)	9,280	54.3
Income Tax	8,587	1.6	6,016	1.1	2,571	42.7
Net income(Loss) after tax	(16,408)	(3.0)	(23,117)	(4.1)	6,709	29.0
Profit(Loss), attributable to:						
Owners of parent	(17,906)	(3.2)	(24,898)	(4.4)	6,992	28.1
Non-controlling interests	1,498	0.3	1,781	0.3	(283)	(15.9)
	(16,408)	(3.0)	(23,117)	(4.1)	6,709	29.0
EPS (NT\$ dollars)	(0.13)		(0.18)		0.05	

Income Statement (YoY)

NT\$ Thousand



Item	Period	2025		2024		YoY	
		Amount	%	Amount	%	Amount	%
Sales Revenue		2,307,824	100.0	2,558,790	100.0	(250,966)	(9.8)
Cost of Goods Sold		1,817,865	78.8	1,926,389	75.3	(108,524)	(5.6)
Gross Profit		489,959	21.2	632,401	24.7	(142,442)	(22.5)
Operating Expense		484,868	21.0	489,122	19.1	(4,254)	(0.9)
Operating Profit		5,091	0.2	143,279	5.6	(138,188)	(96.4)
Interest Income		13,361	0.6	14,455	0.6	(1,094)	(7.6)
Foreign Exchange Gain (Loss)		(14,909)	(0.6)	24,022	0.9	(38,931)	(162.1)
Interest Expense		(19,883)	(0.9)	(10,185)	(0.4)	(9,698)	(95.2)
Other Non-Operating Gain (Loss)		(456)	(0.0)	2,691	0.1	(3,147)	(116.9)
Net income (Loss) before tax		(16,796)	(0.7)	174,262	5.1	(191,058)	(109.6)
Income Tax		22,344	1.0	21,910	0.9	434	2.0
Net income (Loss) after tax		(39,140)	(1.7)	152,352	6.0	(191,492)	(125.7)
Profit(Loss), attributable to:							
Owners of parent		(47,237)	(2.0)	141,905	5.5	(189,142)	(133.3)
Non-controlling interests		8,097	0.4	10,447	0.4	(2,350)	(22.5)
		(39,140)	(1.7)	152,352	6.0	(191,492)	(125.7)
EPS (NT\$ dollars)		(0.34)		1.00		(1.34)	

Balance Sheet

NT\$ Million



Item	Period	2025/12/31		2024/12/31	
		Amount	%	Amount	%
Cash & Cash Equivalent		1,019	24.8	1,141	27.3
Accounts & Notes Receivable		672	16.4	784	18.7
Inventory		298	7.3	299	7.1
Other Current Assets		317	7.7	152	3.6
Property, Plant and Equipments		1,650	40.2	1,612	38.5
Other Assets		147	3.6	197	4.7
Total Assets		4,103	100.0	4,185	100.0
Current Liability		627	15.3	677	16.2
Non-current Liability		501	12.2	325	7.8
Total Liability		1,128	27.5	1,002	23.9
Capital		1,455	35.5	1,436	34.3
Paid-in Capital		1,558	38.0	1,528	36.5
Retained Earnings and other Equity		(137)	(3.3)	78	1.9
Treasury stocks		(73)	(1.8)	(34)	(0.8)
Minority Interest		172	4.2	175	4.2
Total Shareholders' Equity		2,975	72.5	3,183	76.1
Total Liability and Shareholders' Equity		4,103	100.0	4,185	100.0

Company
Profile

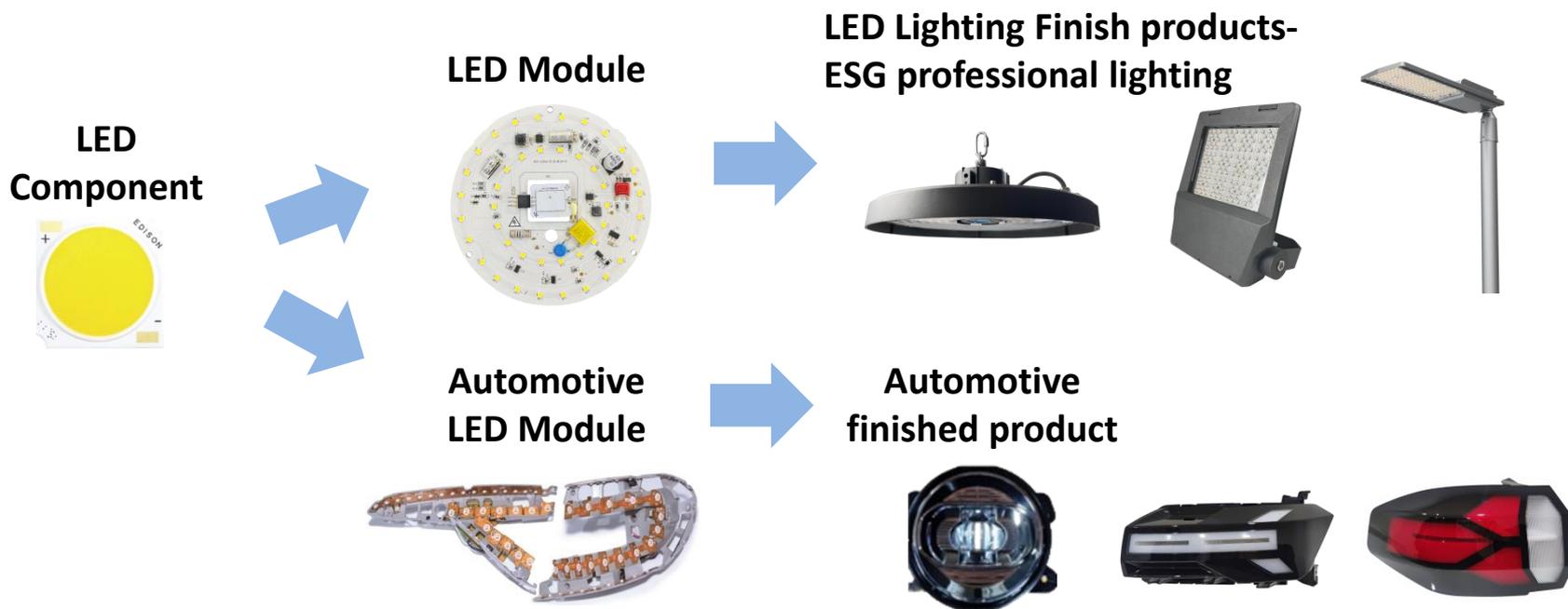
Financial
Information

Future
Outlook

Deep plowing Module and Finished Product market



Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.





Q&A



Edison Opto Corporation

Thank you for
listening.